

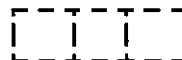
**G****COMPANIES FORM No. 123****Notice of increase  
in nominal capital****123****CHFP025**Please do not  
write in  
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block letteringTo the Registrar of Companies  
(Address overleaf)

For official use

Company number



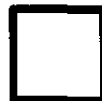
1687590

Name of company

\* ESAB HOLDINGS LIMITED

\*insert full name  
of companygives notice in accordance with section 123 of the above Act that by resolution of the company  
dated 3 OCTOBER 2006 the nominal capital of the company has beenincreased by £ 201,000,000 beyond the registered capital of £ 214,139,210.† the copy must be  
printed or in some  
other form approved  
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new  
shares have been or are to be issued are as follows :TO RANK PARI PASSU WITH THE EXISTING ORDINARY SHARES OF £1 EACH IN THE  
CAPITAL OF THE COMPANY.Please tick here if  
continued overleaf‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

Designation ‡ DIRECTORDate 18-10-06Presentor's name address and  
reference (if any) :McGrigors LLP  
5 Old Bailey  
London  
EC4M 7BA

REF: NP/AR/CH0337/566245/Doc12.6A

For official Use  
General Section

Post room

A54  
COMPANIES HOUSE462  
02/11/2006

## Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB