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COMPANIES FORM No. 395

T-95.

N/A

395

Please do not write in
this margin

Pursuant to section 395 of the Companies Act 1985

CHA
116Please complete
legibly preferably inblack type, or bold
block lettering* Insert full name
of company

To the Registrar of Companies

For official use

Company number

19

1683631

Name of company

METALLOYD LIMITED
(the "Company")

Date of creation of the charge

22nd January 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

GENERAL CHARGE OF RECEIVABLES AND CONTRACT RIGHTS (the "Charge") dated the 22nd January 2009 made between the Company and DBS Bank Limited, London Branch (the "Bank")

Amount secured by the mortgage or charge

All moneys, obligations and liabilities whether actual or contingent now or hereafter due, owing or incurred by the Company to the Bank in whatever currency denominated whether on any current or other account or otherwise in any manner whatsoever (whether above or jointly and in whatever style, name or form and whether as principal or surety) and whether originally owing to the Bank or purchased or otherwise acquired by it, including all liabilities in connection with: foreign exchange transactions, interest rate and currency swaps and other hedging instruments; the acceptance, endorsement, confirmation or discounting of any notes or bills; bonds, guarantees, indemnities, documentary or other credits (including standby letters of credit); or any instruments whatsoever from time to time entered into by the Bank for or at the request of the Company together with interest (as well after as before judgement) to the date of payment at such rates and upon such terms as may from time to time be agreed and all commission, fees, expenses and other charges and all legal and other costs incurred by the Bank in relation to the Company or any such moneys, obligations or liabilities on a full and unqualified indemnity basis.

Names and addresses of the mortgagees or persons entitled to the charge

DBS Bank Ltd
4th Floor Paternoster House
65 St Paul's Churchyard
London
EC4M 8ABPresentor's name and
address and reference (if
any):

For official use

Mortgage Section

FRIDAY



AG3036RT

A14

23/01/2009

147

COMPANIES HOUSE

Richard Kramer
DBS Bank Ltd
4th Floor Paternoster House
65 St Paul's Churchyard
London
EC4M 8AB

Time critical reference

Short particulars of all the property mortgaged or charged

All the Company's right, title benefits and interest in and to all "Receivables" which expression is more particularly defined in the Charge but which (without prejudice to such definition) includes, inter alia;

Please do not write in this margin

- (i) any contract of purchase or sale financed wholly or in part directly or indirectly by the Bank.
- (ii) any monies arising from such contract.

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date

22nd January 2009

On behalf of [company][mortgagee/chargee][†]

[†] delete as appropriate

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal Charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 1683631
CHARGE NO. 19**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A GENERAL CHARGE OF
RECEIVABLES AND CONTRACT RIGHTS DATED 22 JANUARY
2009 AND CREATED BY METALLOYD LIMITED FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
TO DBS BANK LTD ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 23 JANUARY 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27 JANUARY
2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES