

ANALYSTIC LIMITED

Abbreviated Accounts

For the year ended 30 November 2000



ANALYSTIC LIMITED

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ANALYSTIC LIMITED

Auditors' Report to the Directors of Analystic Limited Persuant Section 247b of The Companies Act 1985

We have examined the abbreviated accounts set out on pages 2 to 5, together with the financial statements of the company for the year ended 30 November 2000 prepared under section 226 of the Companies Act 1985.

Respective responsibilities of directors and auditors

The directors are responsible for preparing the abbreviated accounts in accordance with section 246 of the Companies Act 1985. It is our responsibility to form an independent opinion as to whether the company is entitled to deliver abbreviated accounts prepared in accordance with sections 246(5) and (6) of the Act to the Registrar of Companies and whether the accounts to be delivered are properly prepared in accordance with those provisions and to report our opinion to you.

Basis of opinion

We have carried out the procedures we considered necessary to confirm, by reference to the financial statements, that the company is entitled to deliver abbreviated accounts and that the abbreviated accounts to be delivered are properly prepared. The scope of our work for the purpose of this report did not include examining or dealing with events after the date of our report on the financial statements.

Opinion

In our opinion the company is entitled to deliver abbreviated accounts prepared in accordance with sections 246(5) and (6) of the Companies Act 1985, and the abbreviated accounts on pages 2 to 5 are properly prepared in accordance with those provisions.



BAXTER & CO
Registered Auditors

Lynwood House
Crofton Road
Orpington
Kent BR6 8QE

23 April 2001


ANALYSTIC LIMITED

Abbreviated Balance Sheet As at 30 November 2000

	Notes	2000 £	£	1999 £	£
Fixed assets					
Tangible assets	2		58,990		106,568
Investments	2		100		100
			<u>59,090</u>		<u>106,668</u>
Current assets					
Stocks		52,643		69,810	
Debtors		93,817		104,176	
Cash at bank and in hand		26,741		133,337	
		<u>173,201</u>		<u>307,323</u>	
Creditors: amounts falling due within one year		<u>(86,951)</u>		<u>(172,754)</u>	
Net current assets			<u>86,250</u>		<u>134,569</u>
Total assets less current liabilities			<u>145,340</u>		<u>241,237</u>
Capital and reserves					
Called up share capital	3		496		496
Share premium account			2,660		2,660
Other reserves			514		514
Profit and loss account			141,670		237,567
Shareholders' funds			<u>145,340</u>		<u>241,237</u>
Equity interests			145,339		241,236
Non-equity interests			1		1
			<u>145,340</u>		<u>241,237</u>

These abbreviated accounts have been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies.

The financial statements were approved by the board on 20 April 2001



P B Hoare
Director

ANALYSTIC LIMITED

Notes to the Abbreviated Accounts For the year ended 30 November 2000

1 Accounting policies

1.1 Accounting convention

The financial statements are prepared under the historical cost convention.

The company has taken advantage of the exemption in Financial Reporting Standard No 1 from the requirement to produce a cashflow statement on the grounds that it is a small company.

1.2 Turnover

Turnover represents amounts receivable for goods and services net of VAT and trade discounts.

1.3 Tangible fixed assets and depreciation

Tangible fixed assets are stated at cost less depreciation. Depreciation is provided at rates calculated to write off the cost less estimated residual value of each asset over its expected useful life, as follows:

Computer hardware and software	33% straight line
Fixtures and fittings	15% straight line
Motor vehicles	25% straight line

1.4 Investments

Fixed asset investments are stated at cost less provision for diminution in value.

1.5 Stock and work in progress

Work in progress is valued at the lower of cost and net realisable value.

1.6 Deferred taxation

Deferred taxation is provided at appropriate rates on all timing differences using the liability method only to the extent that, in the opinion of the directors, there is a reasonable probability that a liability or asset will crystallise in the foreseeable future.

ANALYSTIC LIMITED

Notes to the Abbreviated Accounts For the year ended 30 November 2000

2 Fixed assets

	Tangible assets	Investments	Total
	£	£	£
Cost			
At 1 December 1999	346,391	20,099	366,490
Additions	8,166	-	8,166
At 30 November 2000	354,557	20,099	374,656
Depreciation			
At 1 December 1999	239,823	19,999	259,822
Charge for the year	55,744	-	55,744
At 30 November 2000	295,567	19,999	315,566
Net book value			
At 30 November 2000	58,990	100	59,090
At 30 November 1999	106,568	100	106,668

Holdings of more than 20%

The company holds more than 20% of the share capital of the following companies:

Company	Country of registration or incorporation	Class	Shares held %
Participating interests			
Analystic Esop Trust Limited	England	Ordinary	99

The aggregate amount of capital and reserves and the results of these undertakings for the last relevant financial year were as follows:

	Capital and reserves	Profit for the year
Analystic Esop Trust Limited	100	-

ANALYSTIC LIMITED

Notes to the Abbreviated Accounts For the year ended 30 November 2000

3	Share capital	2000 £	1999 £
	Authorised		
	199,900 Ordinary shares of 1p each	1,999	1,999
	100 Preference shares of 1p each	1	1
		<u>2,000</u>	<u>2,000</u>
	Allotted, called up and fully paid		
	49,500 Ordinary shares of 1p each	495	495
	100 Preference shares of 1p each	1	1
		<u>496</u>	<u>496</u>