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COMPANIES FORM NO. 395

395

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preferably in
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Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For Official Use

Company Number

		2
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01675552	✓	1
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Name of company

*Insert full name
of company

World Vision UK ("the Company")

Date of creation of the charge

4 day of August 2003

Description of the instrument (if any) creating or evidencing the charge (note 2)

03 Legal Mortgage

Amount secured by the mortgage or charge

- 04
- (a) all sums of money which have been or are now or may hereafter at any time or from time to time to be advanced by the Company to the Bank;
 - (b) all other indebtedness and/or liabilities whatsoever of the Company to the Bank present, future, actual or contingent and whether on any banking or other account or otherwise in any manner whatsoever including such indebtedness and/or liabilities due under the terms hereof (whether alone or jointly or severally with any person and in whatever style, name or form and whether as principal or surety);
 - (c) all costs and expenses incurred by the Bank and/or any Receiver (including any Receiver's remuneration) in relation to this Legal Mortgage and/or any such advances indebtedness and/or liabilities on a full indemnity basis (such costs, charges and expenses shall for the avoidance of doubt include all amounts which the Bank may require from time to time to compensate it for its internal management and administrative costs and expenses incurred in connection with the enforcement of this Security and the recovery of the liabilities secured by it);
 - (d) the amount of any acceptance or other credits and any cheques, notes or bills from time to time given or assumed by the Bank and all commission, discount and banking charges; and
 - (e) interest and charges upon or relating to all such advances, indebtedness, liabilities, unpaid interest, costs and expenses, acceptance credits, cheques, notes, bills, commission, discount and banking charges until demand at the Agreed Rate of Interest or in default of any Agreed Rate of Interest, at the Specified Rate of Interest and from and after demand until full discharge (as well after as before judgement) at the Specified rate of Interest or the Agreed rate of Interest (whichever is the higher) and such interest shall be compounded monthly in the event of it not being punctually paid but without prejudice to the right of the Bank to require payment of such interest.

Names and addresses of the mortgagees or persons entitled to the charge

AIB Group (UK) p.l.c. ("the Bank")

Branch Address: Corporate Banking, Cavendish House, 39 Waterloo Street, Birmingham
B2 5PP

Presenter's name, address and
reference (if any):

Gateley Wareing
DX: 13033
Birmingham - 1

For Official Use
Mortgage section

Post Room

Ref: PJA/EMV/327581/198.152/sk

Time critical reference



Short particulars of all the property charged

The freehold property known as land and buildings to the
South West of Tongwell Street, and South East of Opal Drive, Fox Milne, Milton Keynes
(as the same is registered at H.M. Land Registry under title number: BM254888 & BM258115)

The Company covenants with the Bank not to create or permit to subsist any mortgage, charge
or other encumbrance in favour of any third party of or affecting the Mortgaged Property or any
part or parts thereof without the prior written consent of the Bank.

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preferably in black bold
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Particulars as to commission allowance or discount (note 3)

NIL

Signed *G. Kelly Waring*

Date 8 August 2003

On behalf of [mortgagee/chargee] +

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in ;due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy ;will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted
2. A description of the instrument, e.g. "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc., as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
5. The address of the Registrar of Companies is:

Companies House, Crown Way, Maindy, Cardiff CF4 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01675552

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 4th AUGUST 2003 AND CREATED BY WORLD VISION UK FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO AIB GROUP (UK) p.l.c. ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 12th AUGUST 2003.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th AUGUST 2003.

P. Venn



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES