

PricewaterhouseCoopers LLP
 Temple Court
 35 Bull Street
 Birmingham B4 6JT
 Telephone +44 (0) 121 265 5000
 Facsimile +44 (0) 121 265 5050

The Directors
 Jaguar Limited
 Browns Lane
 Allesley
 Coventry
 CV5 9DR

24th March 2003

Dear Sirs,

Notice of resignation as auditors

Entity	Registered Number
Jaguar Limited	1672066
Jaguar Cars Exports Limited	1672065
Jaguar Cars Limited	1672070
Jaguar Cars Overseas Holdings Limited	1672067
JNT Limited	2631524
Jaguar Daimler Heritage Trust	1709907

Following the conversion of PricewaterhouseCoopers to a Limited Liability Partnership (LLP) from 1 January 2003, we have agreed with you that the new firm, PricewaterhouseCoopers LLP will be replacing us as auditors.

In accordance with Section 392 of the Companies Act 1985, we give notice that we are resigning as auditors of the above, with effect from 24th March 2003.

In accordance with Section 394 of the Companies Act 1985, we confirm that there are no circumstances connected with our resignation which we consider should be brought to the notice of the shareholders or creditors of the above.

Yours faithfully,



PricewaterhouseCoopers

