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The Company Secretary
Industrial Machinery Supplies Limited
Trans Tech House
Gelders Hall Road
Shepshed
LOUGHBOROUGH
LE12 9NH

25 November 2008

Our ref: CDGD/TMR/JBW/I006

Dear Sir

Industrial Machinery Supplies Limited 1668906

We write to confirm our resignation as auditors of the above named company as from 25 November 2008.

We attach notice of our resignation under Section 516 of the Companies Act 2006 ("the Act"). We also attach a statement as required by Section 519 of the Act indicating there are no circumstances connected with our resignation which we consider should be brought to the attention of members and/or creditors of the company. We will be submitting a copy of this statement to the Registrar of Companies as required by Section 521 of the Act. We will also be notifying the Institute of Chartered Accountants in England and Wales of our resignation under Section 522 of the Act.

We would like to take this opportunity to remind you of the company's obligations under the Act which are outlined in Appendix A to this letter.

Yours faithfully

BDO Stoy Hayward LLP

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