

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

3

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

1661173

Name of company

* CAERNARFON & CONWY INVESTMENT COMPANY LIMITED

* insert full name
of company

Date of creation of the charge

24th December 1996

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

£10,000.00 (Ten Thousand Pounds)
All monies (see FAX)

Names and addresses of the mortgagees or persons entitled to the charge

ARBUTHNOT LATHAM & COMPANY LIMITED		
Royex House Aldermanbury Square		
LONDON	Postcode	EC2V 7HR

Presentor's name address and
reference (if any):

MAINMAN HEYWOOD
Solicitors
CROXLEY HOUSE
14 LLOYD STREET
MANCHESTER M2 5ND
DX 25586 M/CR 5

NH/MC/2306-1

Time critical reference

For official Use
Mortgage Section

Post room

Barcode
A05 *ASAG6SC2* 417
COMPANIES HOUSE 14/01/97

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

(See FAX)

All assets of the company

Particulars as to commission allowance or discount (note 3)

Signed

Date

13/1/97

On behalf of [company][mortgagee/chargee]†

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

MAINMAN • HEYWOOD**SOLICITORS**

IN ASSOCIATION WITH STEGGLES & MATHER SOLICITORS

Croxley House, 14 Lloyd Street, Manchester M2 5ND

Tel: +44 (0)161 834 3338 Fax: +44 (0)161 834 8775 (Not for Service)

Email: ihm@mainhey-man.u-net.com DX 25586 M/cr 5

Mr. Dar
Companies House
Cardiff
BY FAX: 01222 380 827

Our Ref: **NH JLM**

Your Ref:

Date:

14 January 1997

Dear Mr. Dar,

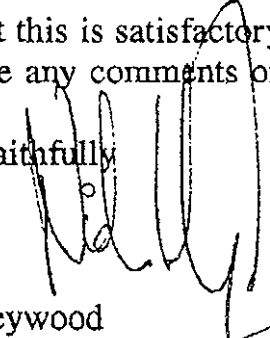
**RE: Caernarfon & Conwy Investment Company Limited and Arbuthnot
Latham & Company Limited**

We refer to our recent telephone conversation and confirm the following:-

1. The clause in relation to the Debenture and Legal Charge should be "all monies due"; and
2. In relation to the Debenture this should relate to "all property and assets of the company known as Caernarfon & Conwy Investment Company Limited".

We trust this is satisfactory to finalise the registration of the documentation but if you have any comments or queries, please do not hesitate to contact us.

Yours faithfully



Nick Heywood
MAINMAN HEYWOOD

Ian H Mainman LL.B Nicholas Heywood B.A.(Hons)
Associates: Marie J Neilson LL.B Susan O'Halloran LL.B Andrew J Nulty LL.B.(Hons)

Also at: Ollerbarrow House, 209/211 Ashley Road, Hale, Cheshire WA15 9SO.
Tel: +44 (0)161 929 4474 Fax: +44 (0)161 928 4464 (Not for Service) DX 22052 Hale
Associated Office at: Park House, Lower Bridge Street, Chester CH1 1RS. Tel: (01244) 311211

This firm is regulated by the Law Society in the conduct of Investment Business

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01661173

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 24th DECEMBER 1996 AND CREATED BY CAERNARFON & CONWY INVESTMENT COMPANY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO ARBUTHNOT LATHAM & COMPANY LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th JANUARY 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 16th JANUARY 1997.

A handwritten signature in cursive script, reading 'M. Ikram Dar'.

M. IKRAM DAR.

for the Registrar of Companies



C O M P A N I E S H O U S E

HC026B

Pass
2/11
16/11