

The Insolvency Act 1986

Members' Voluntary Winding up

Declaration of Solvency Embodying a

Statement of Assets and Liabilities

Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

For Official Use

To the Registrar of Companies

Company number

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1660791

Name of company

(a) WOODFORD & CO

(a) Insert full name of
company

We (b)

Geoffrey Lambert Carton-Kelly
Baker Tilly Restructuring
and Recovery LLP
5 Old Bailey
London
EC4M 7AF

(b) Insert full name(s) and
address(es)

Michael David Rollings
Baker Tilly Restructuring
and Recovery LLP
5 Old Bailey
London
EC4M 7AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

29/6/09

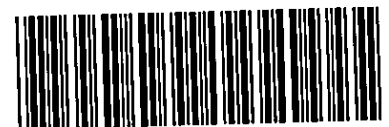
Name: Baker Tilly Restructuring and
Recovery LLP

Ref:

For Official Use

Liquidation
Section

WEDNESDAY



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01/07/2009

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COMPANIES HOUSE

The Insolvency Act 1986

**Members' Voluntary Winding up
Declaration of Solvency
Embodying a Statement of Assets
and Liabilities**

Company Number: 1660791

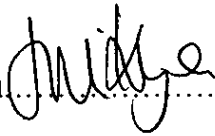
Name of Company: Woodford & Co

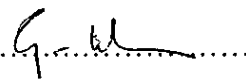
Presented by: Baker Tilly Restructuring and Recovery LLP

Declaration of Solvency

We (a) Jill Kyne
8 Henrietta Place
London
W1G 0NB

Gavin Crickmore
8 Henrietta Place
London
W1G 0NB

Signed.....

Signed.....

being the majority of the directors of Woodford & Co do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as at (e) 24 June 2009 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 8 Henrietta place, London W1G 0NB

This 24th day of June 2009

Before me,



Solicitor or Commissioner of Oaths

Julia Davis

Statement as at 24 June 2009 showing assets at estimated realisable values and liabilities expected to rank pari passu

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	27,561,260
	Inter-company receivable	
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£
Liabilities:		
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
Trade accounts		
Inter-company payable		3,869,526
Accrued expenses		
Other liabilities		
Contingent liabilities		
		(3,869,526)
Estimated surplus after paying debts in full	£	23,691,734

Remarks: The costs and expenses of this liquidation will be met by another Group company