

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

88(2)

To the Registrar of Companies (address on page 2)

(see note 1)

(REVISED 1988)

This form replaces forms
PUC2, PUC3 and 88(2)

Company Number

166 0078

1. Name of company

STEEL BARRIL JONES GROUP PLC

2. This section must be completed for all allotments

Description of shares [†]			
A Number allotted	ORDINARY 10p		
B Nominal value of each	4116527		
C Total amount (if any) paid or due and payable on each share (including premium if any)	£0.10	£	£

Date(s) on which the shares were allotted

(a) [on 13th July 1995] , or [§](b) [from _____ 19 ____ to _____ 19 ____] [§]

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage	100 %		
E Consideration for which the shares were allotted	FOR THE PAYMENT OF FURTHER CONSIDERATION IN RESPECT OF THE ACQUISITION ON 11 FEBRUARY 1992 OF NELSON STEVENSON BLOODSTOCK LIMITED		

Notes

- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
- If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3))
- Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone number and reference (if any):

A.D.C. WESTLEY,
STEEL BARRIL JONES GROUP
PLC,
2 MINSTER COURT,
MINCING LANE,
LONDON EC3R 7AT

For official Use

Post room

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COMPANIES HOUSE 29/8/95

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Signed Anita W. Lee Designation Secretary Date 21-7-95

The Registrar of Companies
Companies House
100-102 George Street
Edinburgh EH2 3DJ

ALLOTMENT TABLE

<u>Name and address</u>	(2) <u>Number of shares</u>
Philip Charles Nelson Garden Flat, 5 Hamilton Terrace, London NW8 9RG	3,471,636
Graham Martin Young 116 St. Julian's Farm Road, London SE27 ORR	209,186
Michael Dominic O'Keeffe 30 Stangate Road, Knights Place, Strood, Kent, ME2 2TU	11,310
Robert Leonard Nelson 67 The Reddings, Mill Hill, London NW7 4JN	11,310
Terence John Minahan Doris Lodge, 10 Doris Street, Newmarket, Suffolk. CB8 OLD	413,085
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	<u>4,116,527</u>