

Return of allotments of shares issued for cash

Pursuant to section 88(2) of the Companies Act 1985 and Part V of the Finance Act 1973

For official use

Company number

659,656

Please do not write in the space below. For Inland Revenue use only,

Please complete legibly, preferably in black type, or

Please do not

of company

write in this margin

bold block lettering Name of company *Insert full name

UNIVERSITY OF WARWICK SCIENCE PARK LIMITED



†Distinguish between ordinary, preference, etc.

Description of shares †		Non-voting		
A Number allotted		317		
B Nominal value of each	£	£1	£	
C Total amount payable on each share (including premium if any)	£	£100	£	
D Amount paid or due and payable on each share. (Take into account premium if any or part payments made)	£	£100	£	
Total amount paid or due and payable (A x D)		£31,700		

Capital duty payable on E at £1 per £100 or part of £100 ‡

£317

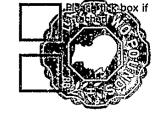
‡You are reminded of the fine(s) imposed on a company by virtue of section 47(7) of the Finance Act 1973 if the relative duty is not paid within one month of allotments

\$Delete or complete as appropriate

Date(s) of allotment(s) 7th December ffrom the <u>lst December</u> 19.87__ to the_ The names and addresses of the allottees should be given overs, if

If you are claiming credit or relief from capital duty under section 49 (5) of the Finance Act 1973 a Form No. PUC4 must be completed and attached to this form.

If you are claiming relief from capital duty under paragraph 9 of Schedule 19 of the Finance Act 1973 or section 161 of the Companies Act 1985, a letter to that effect should accompany this form.



This form should not be used for shares allotted by way of bonus-Form No. 88(2) should be used instead.

Presentor's name, address and reference (if any):

Martineau Johnson, St. Philips House, St. Philips Place, Birmingham, B3 2PP. TEC/7002.140.9

For official use Capital section

Post room

Bar Esis/788505

Pleasa do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Names and Addresses	Number of shares allotted		
	Preference	Ordinary	Othenkinds
			Non-voting
University of Warwick			154
Coventry, CV4 7AL		7,	
Coventry City Council			147
Council House, Coventry, CV1 5RR			
Warwickshire County Council			1.6
P.O. Box 9, Shire Hall,			
Warwick, CV34 4RR			
*			
//			
		 	
		<u> </u>	
		 	
		 	
		 	
		-	
Total			317

Total	317
Where the space given on this form is inadeq ate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:	

*Delete as _ appropriate

7.12.87

_[Director] [Sccrotary]* Date.