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legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

031111

1659656

Name of company

\* UNIVERSITY OF WARWICK SCIENCE PARK LIMITED ("the Company")

Date of creation of the charge

19 August 1999

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture Deed ("the Debenture")

Amount secured by the mortgage or charge

All monies, obligations and liabilities whatsoever whether for principal interest or otherwise which then were or at any time thereafter might be due arising or incurred by the Company to the Lender under the terms of a facility agreement dated 22nd December 1998 between the Company and the Lender ("the Facility Agreement").

Names and addresses of the mortgagees or persons entitled to the charge

The Council of the City of Coventry  
Council House  
Coventry ("the Lender")

Postcode CV1 5RR

Presentor's name address and  
reference (if any):

MARTINEAU JOHNSON  
St Phillips House  
St Philips Place  
Birmingham  
B3 2PP

Ref: AWH

Time critical reference

For official Use  
Mortgage Section

Post room



Short particulars of all the property mortgaged or charged

1. By way of legal mortgage all land and buildings known as the Advanced Technology Building, ATU1, Sir William Lyons Road, Coventry CV4 7EZ being part of the land registered at title number WM627820 (formerly known as WM272573) together with all roads, services and buildings then or thereafter erected thereon (hereinafter called "the specifically mortgaged premises").
2. By way of first floating charge all the Company's property whatsoever and wheresoever both present and future including its uncalled capital but excluding the specifically mortgaged premises.

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Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

nil

Signed



Date

26/8/99

On behalf of [company] ~~[mortgagee/charged]~~ †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

## Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-  
Companies House, Crown Way, Cardiff CF4 3UZ

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01659656

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 19th AUGUST 1999 AND CREATED BY UNIVERSITY OF WARWICK SCIENCE PARK LIMITED FOR SECURING ALL MONIES, OBLIGATIONS AND LIABILITIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE COUNCIL OF THE CITY OF COVENTRY UNDER THE TERMS OF A FACILITY AGREEMENT DATED 22ND DECEMBER 1998 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 26th AUGUST 1999.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 1st SEPTEMBER 1999.

Dx  
JK.



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



C O M P A N I E S   H O U S E

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