

HSBC OVERSEAS HOLDINGS (UK) LIMITED

(the "Company")

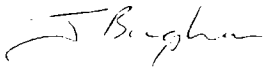
SOLVENCY STATEMENT FOR THE PURPOSES OF SECTION 642 OF THE COMPANIES ACT 2006
MADE ON 14th DECEMBER 2023

We, the undersigned, being all the directors of the Company, make the following statement under section 643 of the Companies Act ("CA 2006") for the purposes of section 642 of the CA 2006.

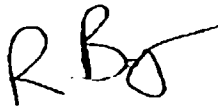
Having taken into account all of the Company's liabilities, including any contingent or prospective liabilities, each director has formed the opinion that:

- (i) As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay, or otherwise discharge, its debts; and
- (ii) The Company will be able to pay, or otherwise discharge, its debts as they fall due during the year immediately following the date of this statement.

Signed by:



.....
JONATHAN BINGHAM



.....
RICHARD BOYNS



.....
BRAULIO N VILLELA

This solvency statement may be executed by each of the parties on separate counterpart, each of which shall be deemed to be an original, and all counterparts together shall constitute one and the same document.