

Please complete in typescript,  
or in bold black capitals

CHFP010

**Company Number**

1656361

**Company Name in full**

HSBC Overseas Holdings (UK) Limited

## Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

From					
Day	Month	Year	Day	Month	Year
1	5	0	9	2	0
					8

To					
Day	Month	Year	Day	Month	Year

**Class of shares**

(ordinary or preference etc)

ORDINARY		
1		
£1 00		
US\$1,300,000,000		

**Number allotted**

**Nominal value of each share**

**Amount (if any) paid or due on each  
share (including any share premium)**

List the names and addresses of the allottees and the number and class of  
shares allotted to each overleaf

**If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in  
cash please state:**

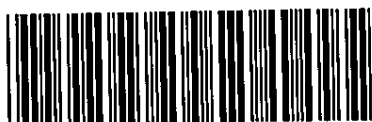
% that each share is to be treated as  
paid up

% (if any) that each share is to be paid  
up in cash


**Consideration for which the shares  
were allotted**

(This information must be supported by the original  
or a certified copy of the contract or by Form 88(3) if  
the contract is not in writing)


TUESDAY



A40

\*AFCFK369\*  
16/09/2008  
COMPANIES HOUSE

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**When you have completed and signed the form please  
send it to the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff, CF14 3UZ** DX 33050 Cardiff  
for companies registered in England and Wales or  
**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
for companies registered in Scotland

**DX 235 Edinburgh or LP - 4 Edinburgh 2**

# Names and addresses of the allottees

Company No 1656361

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) HSBC Holdings plc	Class of shares allotted E1 00 ORDINARY	Number allotted 1
Address 8 Canada Square, London, United Kingdom		
UK postcode E14 5HQ		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

0

Signed



Date

15.9.08

\*\* A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver-manager / voluntary arrangement supervisor

\*\* Please delete as appropriate

## Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nickesha Graham-Burrell, HSBC Holdings plc,	
8 Canada Square, London, E14 5HQ	
Tel	Tel 020 7992 3633 Fax 020 7991 4639
DX number	DX exchange