

**Return of Allotment of Shares**

*Please complete in typescript,  
or in bold black capitals.*

CHFP010

**Company Number**

1656361

**Company Name in full**

HSBC Overseas Holdings (UK) Limited

**Shares allotted (including bonus shares):**

Date or period during which shares  
were allotted

(if shares were allotted on one date enter that  
date in the "from" box)

From

Day Month Year

0	8	0	1	2	0	0	4
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To

Day Month Year

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Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

1

Nominal value of each share

£1.00

Amount (if any) paid or due on each  
share (including any share premium)

~~us\$~~ 12,000,000.00

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as  
paid up

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Consideration for which the shares  
were allotted

(This information must be supported by the duly  
stamped contract or by the duly stamped particulars  
on Form 88(3) if the contract is not in writing)


**When you have completed and signed the form send it to  
the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff, CF14 3UZ**  
For companies registered in England and Wales

**DX 33050 Cardiff**

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
For companies registered in Scotland

**DX 235 Edinburgh**



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COMPANIES HOUSE

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23/03/04

# Names and addresses of the allottees (List joint share allotments consecutively) Company No 1656361

Shareholder details	Shares and share class allotted	
<b>Name</b> HSBC Holdings plc	<b>Class of shares allotted</b> £1.00 ORDINARY	<b>Number allotted</b> 1
<b>Address</b> 8 Canada Square, London, United Kingdom		
<b>UK postcode</b>   E14 5HQ		
<b>Name</b>  	<b>Class of shares allotted</b>  	<b>Number allotted</b>  
<b>Address</b>  		
<b>UK postcode</b>		
<b>Name</b>  	<b>Class of shares allotted</b>  	<b>Number allotted</b>  
<b>Address</b>  		
<b>UK postcode</b>		
<b>Name</b>  	<b>Class of shares allotted</b>  	<b>Number allotted</b>  
<b>Address</b>  		
<b>UK postcode</b>		

Please enter the number of continuation sheets (if any) attached to this form

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Signed

Date

21/03/2009

~~A director / secretary / administrator / administrative receiver / receiver-manager / receiver~~

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Paul Stafford, HSBC Holdings plc, 8 Canada Square,	
London, E14 5HQ	
Tel	Tel: 020 7992 1509
	Fax: 020 7991 4639
DX number	DX exchange