



88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010.

Company Number

1656361

Company Name in full

HSBC Overseas Holdings (UK) Limited

Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted (if shares were allotted on one date enter that date in the "from" box)	Day	Month	Year	Day	Month	Year
	2	6	08	2	0	04
Class of shares (ordinary or preference etc)	ORDINARY					
Number allotted	1					
Nominal value of each share	£1.00					
Amount (if any) paid or due on each share (including any share premium)	US\$6,700,000					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

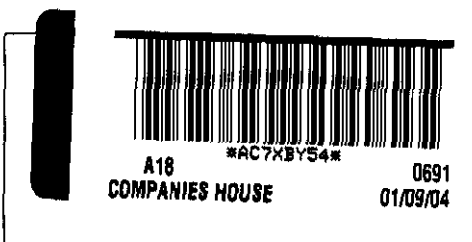
When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh




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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name HSBC Holdings plc	Class of shares allotted £1.00 ORDINARY	Number allotted 1
Address 8 Canada Square, London, United Kingdom		
UK postcode E14 5HQ		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed 
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date 27-Aug-2004

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

K Dubasia, HSBC Holdings plc, 8 Canada Square,	
London, E14 5HQ	
Tel 020 7991 0592	
DX number	DX exchange