

BATUS Limited

Registered Number 01650591

Financial Statements

For the year ended 31 December 2011

SATURDAY



A33 *A15DPFXN* #142
24/03/2012
COMPANIES HOUSE

BATUS Limited

Balance sheet

At 31 December 2011

| | Note | 2011 £'000 | 2010 £'000 |
|--|------|---------------|---------------|
| Fixed assets | | | |
| Investments | 2 | - | - |
| Current assets | | | |
| Debtors amounts falling due within one year | 3 | - | - |
| Total assets less current liabilities | | - | - |
| Capital and reserves | | | |
| Called up share capital | 4 | 5,000 | 5,000 |
| Profit and loss account | 5 | (5,000) | (5,000) |
| Total shareholders funds | | - | - |

For the year ended 31 December 2011 the Company was entitled to the exemption under section 480 of the Companies Act 2006

Members have not required the Company to obtain an audit in accordance with section 476 of the Companies Act 2006

The Directors acknowledge their responsibility for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of accounts

The Company was dormant throughout the year

The financial statements on pages 2 to 4 were approved by the Directors on 22 March 2012 and signed on behalf of the Board



Richard Cordeschi
Director

Registered number
01650591

The accompanying notes are an integral part of the financial statements

Notes to the financial statements for the year ended 31 December 2011

1 Accounting policies

Basis of accounting

The financial statements are prepared in accordance with the United Kingdom Generally Accepted Accounting Principles and under the historical cost convention

2 Investments

(1) Shares in subsidiaries

| <u>Unlisted overseas - Incorporated in USA</u> | <u>% equity shares held</u> |
|---|-----------------------------|
| BATUS Retail Services, Inc - Common shares of US\$1 | 100 |

(2) Shareholdings at cost less provisions

| | <u>Shareholdings at cost less provisions</u> |
|-------------------------|--|
| | <u>£'000</u> |
| Net book value | |
| 1 January 2011 | - |
| 31 December 2011 | - |

- (3) The Directors are of the opinion that the individual investments in the subsidiary undertakings have a value not less than the amount at which they are shown in the balance sheet

3 Debtors: amounts falling due within one year

| | <u>2011 £</u> | <u>2010 £</u> |
|-------------------------------------|-------------------|-------------------|
| Amounts due from Group undertakings | 100 | 100 |

Amounts due from Group undertakings are unsecured, interest free and repayable on demand

4 Called up share capital

| Ordinary shares of £1 each | 2011 | 2010 |
|------------------------------------|-------------|-------------|
| Allotted, called up and fully paid | | |
| - value | £5,000,100 | £5,000,100 |
| - number | 5,000,100 | 5,000,100 |

Notes to the financial statements for the year ended 31 December 2011

5 Reserves

| | Profit and loss account £'000 |
|------------------|--|
| 1 January 2011 | (5,000) |
| 31 December 2011 | (5,000) |

6 Related party disclosures

As a wholly owned subsidiary the Company has taken advantage of the exemption under paragraph 3(c) of FRS 8 from disclosing transactions with other subsidiary undertakings of the British American Tobacco p l c Group

7 Parent undertakings

The Company's ultimate parent undertaking and ultimate controlling party is British American Tobacco p l c being incorporated in the United Kingdom and registered in England and Wales. The Company's immediate parent undertaking is BATUS Holdings Inc. Group financial statements are prepared only at the British American Tobacco p l c level and may be obtained from

The Company Secretary
Globe House
4 Temple Place
London
WC2R 2PG