

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Please do not write in this binding margin Pursuant to section 395 Companies Act 1985

7138

Please complete legibly, preferably in black type, or **bold block lettering** To the Registrar of Companies

For official use

Company Number

1630402

* Insert full name of company

Name of Company

* Nottingham Forest Football Club Limited

Date of creation of the charge

5 January 1994

Description of the instrument (if any) creating or evidencing the charge

Legal Mortgage

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to National Westminster

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc

41 Lothbury

London

Postcode

EC2P 2BP

Presentor's name address and reference (if any):

National Westminster Bank Plc **UK Branch Business Advances Department** Securities, insolvency and Litigation Section 2nd Floor, Phase II King's Cross House 200 Pentonville Road London N1 9HL

Presentor's Reference and/or telephone number 071-239 8205





The property hereinafter described ('the property') and the proceeds of sale thereof together with a floating charge over all moveable plant machinery implement utensils furniture and equipment at any time placed upon or used in or about the property and an assignment of the goodwill and connection of any business or businesses from time to time carried on in or upon the property or any part or parts thereof together with the full benefit of all licences including any registrations viz:

The freehold property known as 3 Fellside Gamston Nottingham (formerly known as Plot 30 Heatherdale Gamston) Nottingham Rushcliffe Registered at H.M. Land Registry under Title Number NT270644 (part)

Midlands SC A010515/C10/seh2

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| National Westminster Bank Plc | Pleas |
| UK Branch Business, Advances Department | 1 1000 |
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| 2nd Floor, Phase II, King' 200 Pentonville Road, Lo | s Cross House |
| 200 Pentonville Road, Lo | ndor/N/1/2HL |
| | |

| Date | MI | JAN | 1994 |
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On behalf of mortgagee

Authorised Signatory

Notes

Signed _

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- (a) A description of the instrument, eg 'Trust Deed', 'Mortgage', 'Debenture', etc. as the case may be, should be given.
- (b) The rate of interest payable under the terms of the Debentures should not be entered.

Please do not write in this margin



Please complete legibly, preferably in black type, or bold block letterin

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01630402

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 5th JANUARY 1994 AND CREATED BY NOTTINGHAM FOREST FOOTBALL CLUB LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th JANUARY 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th JANUARY 1994.

P. JONES

for the Registrar of Companies

