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COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

395

5

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

To the Registrar of Companies

For official use Company number

[] [] [] [] [] [] [] [] [] []

1621060

Name of company

*
~~Preston North End PLC~~

Date of creation of the charge

20th April 1998

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All Sums Due

Names and addresses of the mortgagees or persons entitled to the charge

Barclays Mercantile Business Finance Limited

Churchill Plaza, Churchill Way,

Basingstoke, Hampshire

Postcode RG21 7GP

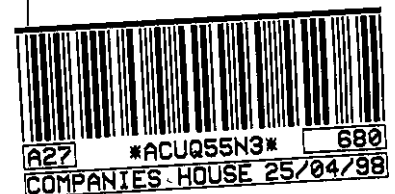
Presentor's name, address and
reference (if any):

Alan Robson
Solicitors Department
Churchill Plaza
Churchill Way
Basingstoke
Hampshire RG21 7GP

Time critical reference

For official use
Mortgage section

Post room



Short particulars of all the property mortgaged or charged

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Freehold land and buildings in the county of Lancashire and district of Preston known as North End Football Ground, Lowthorpe Road, Deepdale registered at HM Land Registry with Title No. LA761768 together with all fixtures and fittings affixed or attached to the property and together also with all moveable plant, machinery, equipment etc. situated in or upon the property.

The Legal Charge contains a covenant by the company not to create or attempt to create any further mortgage, charge, or other encumbrance over the whole or any part of the property or equipment.

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

Signed



Date

23/4/98

On behalf of [company] [mortgagee/chargee]*

* Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01621060

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 20th APRIL 1998 AND CREATED BY PRESTON NORTH END PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO BARCLAYS MERCANTILE BUSINESS FINANCE LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 25th APRIL 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 30th APRIL 1998.

[Handwritten signature]
M. [unclear]

for the Registrar of Companies

DX
[Handwritten initials]



C O M P A N I E S H O U S E