

G

COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHA 116

Please do not
write in
this margin

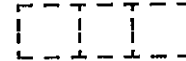
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number



1621060

Name of company

* PRESTON NORTH END plc

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 6th December 1996 the nominal capital of the company has been
increased by £ 500,000 beyond the registered capital of £ 2,250,000

§ the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. §

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new
shares have been or are to be issued are as follows:

Ranking pari passu in all respects with the existing Ordinary Shares in the
capital of the Company.

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Byrne Gray

Designation † Director

Date 06.12.96

Presenter's name, address and
reference (if any):

McGrigor Donald
Erskine House
68-73 Queen Street
EDINBURGH
EH2 4NF
Ref : ALD/LDG/PR210930
Tel : 0131-226-7777

For official use
General Section

Post/room

