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## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

# 395

Please complete  
legibly, preferably  
in black type or  
bold block  
lettering

\*Insert full name  
of company

To the Registrar of Companies

For official use Company number

Name of company

Leowell Limited

Date of creation of the charge

18 January 1990

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge dated 18 January 1990 made between Leowell Limited and R Fraser Securities Limited (together "the Mortgagor") of the one part and ANZ Grindlays Bank plc of the other part

Amount secured by the mortgage or charge

All monies liabilities interest costs charges and expenses which now are or may at any time or times hereafter be due owing or incurred by the Mortgagor to the Lender on any account or in any manner whatsoever and whether actually or contingently and whether as principal or surety and whether alone or jointly with any other party or parties

Names and addresses of the mortgagees or persons entitled to the charge

ANZ Grindlays Bank plc of Minerva House PO Box 7 Montague Close London

Postcode SE1 9DH

Presentor's name, address and  
reference (if any):

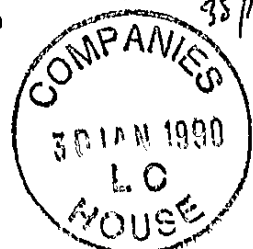
GOULDENS  
22 TUDOR STREET  
LONDON EC4Y 0JJ

CDB/KET/465295

For official use  
Mortgage section

30 JAN 1990

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

1. By way of legal mortgage:-

ALL THAT the freehold land and premises together with the buildings erected thereon situate at and known as 11 Whitehorse Street and 12 Shepherd Market London W1 and being registered at H M Land Registry with Title Absolute under Title Number NGL 521047

TOGETHER WITH all rights powers easements and liberties attached or appurtenant to the said property

AND TOGETHER ALSO WITH all fixtures fittings plant machinery apparatus goods and materials (not being personal chattels within the Bills of Sale Acts 1878 to 1882) now or subsequently affixed to or placed upon the said property but excluding Tenants' fixtures and fittings

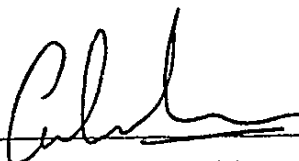
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Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date 25 January 1990

On behalf of ~~[company]~~ [mortgagee/chargee]\*

\*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc. as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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FILE COPY



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 18th JANUARY 1990  
and created by LEOWELL LIMITED

for securing all moneys now due, or hereafter to become due, or from time  
to time accruing due from THE COMPANY AND/OR R. FRASER SECURITIES LIMITED  
to ANZ GRINDLAYS BANK PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act  
1985, on the 30th JANUARY 1990

Given under my hand at the Companies Registration Office,  
Cardiff the 7th FEBRUARY 1990

No. 1612740

POST

7/2 JK

*P. Jones*  
F. JONES

an authorised officer

C.69a(Y4)