



Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number

M33

[Handwritten signature]

1612740

Name of company

*

LEOWELL LIMITED

Date of creation of the charge

22 June 1994

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge

Amount secured by the mortgage or charge

All monies liabilities ^{interest} costs charges and expenses which now are or may at any time or times hereafter be due owing or incurred by the Company and/or Compco Holdings p.l.c. ("the Principal Debtor") to the Lender on any account or in any manner whatsoever and whether actually or contingently and whether as principal or surety and whether alone or jointly with any other party or parties

Names and addresses of the mortgagees or persons entitled to the charge

Australia and New Zealand Banking Group Limited of Minerva House PO
BOX 7 Montague Close London

Postcode SE1 9DH

24 JUN 1994

Presentor's name, address and
reference (if any):

GOULDENS
22 TUDOR STREET
LONDON EC4Y 0JJ
(Ref: CDB/549368)

Time critical reference

For official use
Mortgage section

REGISTERED

24 JUN 1994

Post room



K1DPG2D4

[KLO] RECEIPT DATE: 24/06/94

Short particulars of all the property mortgaged or charged

1. By way of Legal Mortgage:-

ALL THAT the freehold land and premises situate at and known as 11 Whitehorse Street and 12 Shepherd Market, London W1 and being registered at H M Land Registry with Title Absolute under title number NGL521047

TOGETHER WITH all rights powers easements and liberties attached or appurtenant to the said property and including also all buildings erected thereon

AND TOGETHER also with all fixtures fittings plant machinery apparatus goods and materials (not being personal chattels within the Bills of Sale Acts 1878 to 1882) now or subsequently affixed to or placed upon the said property

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date

23 June 1994

On behalf of [company]-[mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a fully corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01612740

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 22nd JUNE 1994 AND CREATED BY LEOWELL LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR COMPCO HOLDINGS p.l.c. TO AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 24th JUNE 1994.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29th JUNE 1994.


for the Registrar of Companies

