LEVI STRAUSS PENSION TRUSTEE LIMITED

Registered Number: 1610093

Modified Balance Sheet as at 30 November 1997

SHARE CAPITAL & RESERVES	
£	E
Authorised and Issued: 100 ordinary shares of £1 each 100	<u>)0</u>
Represented by:	£
Cash	2
Debtors (the amount owed to the holding company): 98	<u>98</u>
100 1	00

DIRECTORS' CERTIFICATE

The Company was dormant within the meaning of s 250 Companies Act 1985 throughout the accounting period to which these accounts relate.

Director

Date:

2 April

1998

ABB06349.WP

