

LEVI STRAUSS PENSION TRUSTEE LIMITED ("the Company")

Registered Number: 1610093

Balance Sheet as at 30 November 2006

	<u>2006</u>	<u>2005</u>
<u>SHARE CAPITAL</u>		
	£	£
Authorised and Issued:		
100 ordinary shares of £1 each	<u>100</u> <u>100</u>	<u>100</u> <u>100</u>
Represented by:		
<u>CURRENT ASSETS</u>		
Cash	2	2
Amounts owed by group undertaking	<u>98</u> <u>100</u>	<u>98</u> <u>100</u>

DIRECTORS' STATEMENTS

1. For the year ended 30 November 2006 the Company was entitled to exemption under section 249AA (1) of the Companies Act 1985 ("the Act").
2. Members have not required the Company to obtain an audit of its accounts for the year in question in accordance with subsection 249B(2) of the Act.
3. The directors acknowledge their responsibility for:
 - (i) ensuring the Company keeps accounting records which comply with section 221 of the Act; and



(ii) preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226 of the Act, and which otherwise comply with the requirements of the Act relating to accounts, so far as applicable to the Company.

R. Kulmowski

Director

Date: 8th February 2007