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SOUTHWELL RACECOURSE LIMITED

Company Number 01603946

(the "Company")

SOLVENCY STATEMENT

21 December 2015

MILANGRIDING, Ompany Socretary

Each of the Directors has formed the opinion, as regards the Company's situation at the date of this Statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and has also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the Solvency Statement date

In forming these opinions, the Directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

David Roberts, Director

Stephane Nahum, Director

Patrick O'Driscoll, Director

Kevin Roberson, Director

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21 December 2015

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