

The Insolvency Act 1986

**Notice of administrator's
appointment****2.12B**

Name of Company MG Rover Group Limited	Company Number 1595268
In the High Court of Justice Chancery Division Birmingham District Registry	Court case number 2341 of 2005

We (a) Ian Clifford Powell and Anthony Victor Lomas of PricewaterhouseCoopers LLP, Plumtree Court, London EC4A 4HT and Robert Jonathan Hunt of PricewaterhouseCoopers LLP, Cornwall Court, 19 Cornwall Street, Birmingham B3 2DT give notice that we were appointed as administrators of the above company on:

(b) 8 April 2005

Signed 

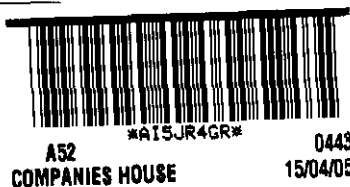
Dated 12-4-05

Joint Administrator (IP No 8597)

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Diane Adebawale	
Plumtree Court, London, EC4A 4HT	
	Tel 020 7212 3515
DX Number	DX Exchange



When you have completed and signed this form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff