

Oyez

CHFP041

COMPANIES FORM No. 155(6)a

# Declaration in relation to assistance for the acquisition of shares.

# 155(6)a

Please do not write in this margin

Pursuant to section 155(6) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies  
(Address overleaf - Note 5)

For official use

Company number

1580744

Name of company

\* Westminster Health Care Group Limited

Note  
Please read the notes on page 3 before completing this form

\* Insert full name of company

I/We †

† Insert name(s) and address(es) of all the directors

Dr Chaitanya Bhupendra Patel of The Thatched House, Manor Way, Oxshott, Surrey, England KT22 0HU  
Mr Anthony George Heywood of Yamas House, Chiddingly Road, Horam, East Sussex, England TN21 0LJ  
Mr James Dominic Weight of 11 Courtney Place, Cobham, Surrey, England KT11 2BE

§ Delete as appropriate

~~I, the sole director~~ [all the directors] § of the above company do solemnly and sincerely declare that:

The business of the company is:

‡ Delete whichever is inappropriate

~~(a) that of a recognised bank or licensed institution within the meaning of the Banking Act 1979~~  
~~(b) that of a person authorised under section 3 or 4 of the Insurance Companies Act 1982 to carry on insurance business in the United Kingdom~~  
(c) something other than the above ‡

The company is proposing to give financial assistance in connection with the acquisition of shares in the ~~company~~ [company's holding company] § Westminster Health Care Holdings Limited

The assistance is for the purpose of [that acquisition] ~~[reducing or discharging a liability incurred for the purpose of that acquisition]~~ ‡

The number and class of the shares acquired or to be acquired is: See the Schedule attached.

Presenter's name, address and reference (if any):

FRESHFIELDS BRUCKHAUS  
DERINGER  
65 FLEET STREET, LONDON  
ENGLAND EC4Y 1HS  
DX 23 LONDON/CHANCERY  
LANE

For official use  
General Section

Post room

REF: GJS/LR  
WHCGL(2)

Cog 155(6)(a)-1/3



The assistance is to be given to: (note 2)

Westminster Health Care (UK) Limited, Westminster House, Randalls Way, Leatherhead, Surrey, England KT22 7TZ

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write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering

The assistance will take the form of:

Four loans, in the aggregate amount of £30,807,198, will be made by the company to Westminster Health Care (UK) Limited on terms that they will not bear interest, but will be repayable by Westminster Health Care (UK) Limited on demand made by the company.

The person who ~~has acquired~~ [will acquire]\* the shares is:

The company and its group are currently undergoing a reorganisation, following which it is expected that the shares of Westminster Health Care Holdings Limited will be sold as part of an auction sale process and, accordingly, the identity of the purchaser is currently unknown.

\*Delete as  
appropriate

The principal terms on which the assistance will be given are:

As described above.

The amount of cash to be transferred to the person assisted is £ 30,807,198

The value of any asset to be transferred to the person assisted is £ Nil

The date on which the assistance is to be given is within 8 weeks of the date hereof.

Please do not  
write in  
this margin

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

† Delete either (a) or  
(b) as appropriate

X/We have formed the opinion, as regards the company's initial situation immediately following the date on which the assistance is proposed to be given, that there will be no ground on which it could then be found to be unable to pay its debts. (note 3)

(a) ~~X/We have formed the opinion that the company will be able to pay its debts as they fall due during the year immediately following that date]~~ † (note 3)

(b) ~~It is intended to commence the winding-up of the company within 12 months of that date, and X/we have formed the opinion that the company will be able to pay its debts in full within 12 months of the commencement of the winding-up.]~~ † (note 3)

And X/we make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

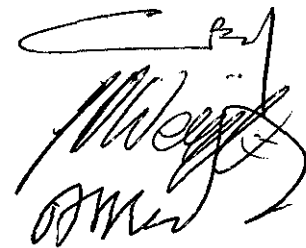
Declared at 65 Fleet Street  
London EC4Y

Day Month Year

on

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Declarants to sign below



before me Aine A Shackledy

A Commissioner for Oaths or Notary Public or Justice of the Peace or a Solicitor having the powers conferred on a Commissioner for Oaths.

## NOTES

- 1 For the meaning of "a person incurring a liability" and "reducing or discharging a liability" see section 152(3) of the Companies Act 1985.
- 2 Insert full name(s) and address(es) of the person(s) to whom assistance is to be given; if a recipient is a company the registered office address should be shown.
- 3 Contingent and prospective liabilities of the company are to be taken into account-see section 156(3) of the Companies Act 1985.
- 4 The auditors report required by section 156(4) of the Companies Act 1985 must be annexed to this form.
- 5 The address for companies registered in England and Wales is:-

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

or, for companies registered in Scotland:-

The Registrar of Companies  
37 Castle Terrace  
Edinburgh  
EH1 2EB

**THE SCHEDULE**

**Financial Assistance Declaration - Form 155(6)(a)**

Westminster Health Care Group Limited (the *company*)

(Company Number 1580744)

This is the Schedule referred to in the attached statutory declaration.

**The number and class of the shares acquired or to be acquired is:**

13,593,413 preference shares of £1 each, 10 B ordinary shares of £1 each and 86,031,339 A ordinary shares of £1 each, being all of the issued shares in the capital of Westminster Health Care Holdings Limited.



KPMG Audit Plc

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United Kingdom

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DX 38050 Blackfriars

The Directors  
Westminster Health Care Group Limited  
Westminster House  
Randalls Way  
Leatherhead  
Surrey  
KT22 7TZ

WHCGL(2)

30 November 2001

Dear Sirs

**Auditors' report to the directors of Westminster Health Care Group Limited ("the Company") pursuant to Section 156(4) of the Companies Act 1985**

We have examined the attached statutory declaration of the directors dated 30 November 2001 in connection with the proposal that the Company should give financial assistance for the purchase of the entire issued share capital of Westminster Health Care Holdings Limited. We have enquired into the state of the Company's affairs in order to review the bases for the statutory declaration.

We are not aware of anything to indicate that the opinion expressed by the directors in their declaration as to any of the matters mentioned in Section 156(2) of the Companies Act 1985 is unreasonable in all the circumstances.

Yours faithfully

*KPMG Audit Plc*

KPMG Audit Plc

Registered Auditors



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KPMG Audit Plc is registered to carry on audit work by the Institute of Chartered Accountants in

England and Wales.  
Registered in England  
No 3110746

Registered office  
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