

# G

CHFP010

Please do not write in  
this marginPlease complete  
legibly, preferably in  
black type, or bold  
block lettering

COMPANIES FORM No. 88(3)

# 88(3)

## Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Pursuant to section 88(3) of the Companies Act 1985

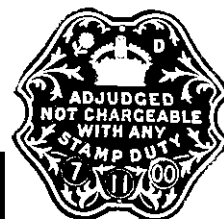
**Note: This form is only for use when the contract  
has not been reduced to writing**To the Registrar of Companies  
(address overleaf)

For official use

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Company Number

0157774
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Please do not write  
in space below. For  
Inland Revenue use  
only.The particulars must be stamped with the same stamp duty as would have been  
payable if the contract had been reduced to writing. A reduced rate of ad valorem duty  
may be available if this form is properly certified at the appropriate amount.**Name of company**\* Insert full name  
of company

* SOUTHERN STAR SALES LIMITED

gives the following particulars of a contract which has not been reduced to writing

1 The number of shares allotted as fully or partly paid up otherwise than in cash	3,300,000
2 The nominal value of each such share	£ 1
3a The amount of such nominal value to be considered as paid up on each share otherwise than in cash	£ 3,300,000
b The value of each share allotted j.e. the nominal value and any premium	£ 1
c The amount to be considered as paid up in respect of b	£3,300,000
4 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned below in 8, state the nature and amount of such consideration, and the number of shares allotted	Not Applicable

Presentor's name, address  
and reference (if any):

For official use

Capital Section

LD6  
COMPANIES HOUSE  
REL  
COMPANIES HOUSE0325  
06/12/00  
0000  
08/11/00

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5 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue	£ Not Applicable	
6 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released	£3,300,000	
7 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue	£ Not Applicable	
8 If the allotment is made in satisfaction or part satisfaction of the purchase price of property, give below:		
<p>a brief description of property:</p> <p style="text-align: center;">Not Applicable</p>		
<p>b full particulars of the manner in which the purchase price is to be satisfied</p> <p>Amount of consideration payable in cash or bills .....</p> <p>Amount of consideration payable in debentures, etc .....</p> <p>Amount of consideration payable in shares ...</p> <p>Liabilities of the vendor assumed by the purchaser:</p> <p>Amount due on mortgages of freeholds and/or leaseholds including interest to date of sale ....</p> <p>Hire purchase etc debts in respect of goods acquired .....</p> <p>Other liabilities of the vendor, .....</p> <p>Any other consideration .....</p>	<p style="text-align: center;">£</p> <p style="text-align: center;">Not Applicable</p> <p style="text-align: center;">"</p> <p style="text-align: center;">"</p> <p style="text-align: center;">"</p> <p style="text-align: center;">"</p> <p style="text-align: center;">"</p> <p style="text-align: center;">"</p> <p style="text-align: center;">"</p>	<p style="text-align: center;">p</p>

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\* Where such properties are sold subject to mortgage, the gross value should be shown

9 Give full particulars in the form of the following table, of the property which is the subject of the sale, showing in detail how the total purchase price is apportioned between the respective heads:

	£
Legal estates in freehold property and fixed plant and machinery and other fixtures thereon *	Not Applicable
Legal estates in leasehold property *	Not Applicable
Fixed plant and machinery on leasehold property (including tenants', trade and other fixtures)	Not Applicable
Equitable interests in freehold or leasehold property *	Not Applicable
Loose plant and machinery, stock-in-trade and other chattels (plant and machinery should not be included under this head unless it was in actual state of severance on the date of the sale)	Not Applicable
Goods, wares and merchandise subject to hire purchase or other agreements (written down value)	Not Applicable
Goodwill and benefit of contracts	Not Applicable
Patents, designs, trademarks licences, copyrights, etc	Not Applicable
Book and other debts	Not Applicable
Cash in hand and at bank on current account, bills, notes, etc	Not Applicable
Cash on deposit at bank or elsewhere	Not Applicable
Shares, debentures and other investments	Not Applicable
Other property	Not Applicable

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

*Clare Biny* Designation ‡ Director

Date 31 October 2000

Certificate of value §

§ This certificate must be signed by the persons to whom the shares have been allotted, as well as by an officer of the company.

It is certified that the transaction effected by the contract does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £

Signed

Date

Signed

Date