

S.89(3)

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities Pursuant to Section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For Official Use

--	--	--

Name of Company

Company Number

1566804

Ramsay Health Care Investments UK Limited

We,
David William Tann
Highlands House
Basingstoke Road
Spencers Wood
Reading RG7 1NT

Matthew John Waghorn
Highlands House
Basingstoke Road
Spencers Wood
Reading RG7 1NT

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed

David William Tann

Matthew John Waghorn

Dated:

14 APRIL 2009

Ref: DT

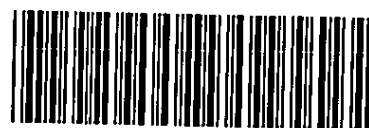
Nortons Recovery Limited
Highlands House, Basingstoke Road, Spencers Wood, Reading RG7 1NT

For Official Use

Insolvency Sect

Post Room

FRIDAY



ATS209A4

A74

24/04/2009

150

COMPANIES HOUSE

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number 1566804

Name of Company Ramsay Health Care Investments UK Limited

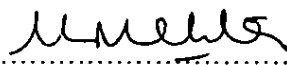
Presented by:

Declaration of Solvency**We,**Hiten Mehta
23 Nagle Grove, Rushey mead, Leicester LE4 7RU, LeicestershireJill Watts
403 Butlers Wharf, 36 Shad Thames, London SE1 2YE

being all the/the majority of the directors of Ramsay Health Care Investments UK Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as 2 April 2009, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.


.....
Hiten Mehta
.....
Jill Watts

Declared at 43 New Broad Street, London, EC2N 1SB

This 3rd day of April 2009

Before me, Hemesh Raza of Field Fisher Waterhouse LLP

Field Fisher Waterhouse
35 Vine Street
London
EC3N 2AA

Solicitor ~~or~~ Commissioner of Oaths

Statement as at 2 April 2009 showing assets at estimated realisable values and liabilities expected to rank for payment.

Assets and liabilities			Estimated to realise or to rank for payment to nearest £
Assets:			
	Balance at bank		0
	Cash in hand		0
	Intercompany debtor		132,116,974
	Stock/Inventory		0
	Work in progress		0
	Freehold land and property		0
	Leased assets		0
	Plant and machinery		0
	Furniture, fittings, utensils etc		0
	Investments		1,442,005
	Contingent Assets		0
	Estimated realisable value of assets	£	133,558,979
Liabilities:			
	Secured on specific assets, viz		0
	Mortgage on freehold land, Debenture over Plant and machinery		
	Secured by floating charge(s)		0
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		0
	Unsecured creditors (amounts estimated to rank for payment)		53,531,141
	Trade accounts	£ 0	£ 0
	Other liabilities	97,186,948	0
	Contingent liabilities	0	0
Estimated surplus after paying debts in full £			80,027,838

Remarks:

The costs of the winding up will be settled by the ultimate parent company.

The statement of assets and liabilities shows the position as at 2 April 2009. Proposed transactions to be implemented between 2 April 2009 and the date of the commencement of the formal winding up of the company as part of a group reorganisation plan will result in a position of assets of £1 and nil liabilities as at the date of the winding up.