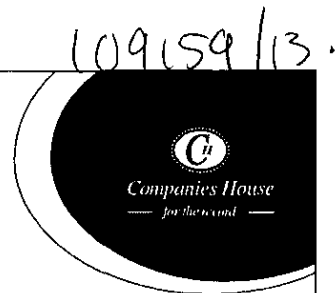


MG01

Particulars of a mortgage or charge



A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ **What this form is NOT for**  
You cannot use this form to  
particulars of a charge for a  
company. To do this, please  
form MG01s

FRIDAY



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\*L239CKON\*

01/03/2013

#7

COMPANIES HOUSE

**1** Company details

Company number 0 1 5 5 5 7 4 6

Company name in full AVIVA GROUP HOLDINGS LIMITED

**2** For official use

→ **Filing in this form**

Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

**2** Date of creation of charge

Date of creation ☒ d 2 8 m 0 2 y 2 0 y 1 3

**3** Description

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

☒ Shares pledge (the "Pledge") dated 28 February 2013 and made between Aviva Group Holdings  
Limited (the "Borrower") and Aviva International Insurance Limited (a company registered in  
England and Wales under no 21487 and having its registered office at St Helen's, 1 Undershaft,  
London EC3P 3DQ) (the "Lender") in respect of shares located in Scotland

**4** Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

all obligations owing to the Lender by the Borrower under or pursuant  
to a facility agreement dated 28 February 2013 and made between  
the Borrower and the Lender (the "Facility Agreement") including any  
liability in respect of any further advances made under the Facility  
Agreement, whether present or future, actual or contingent except for  
any obligation or liability which, if it were included, would cause that  
obligation or liability or any of the security created under or pursuant  
to or evidenced by the Pledge in respect thereof, to be unlawful or  
prohibited by any applicable law

**Continuation page**

Please use a continuation page if  
you need to enter more details

MG01

## Particulars of a mortgage or charge

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## Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name



Aviva International Insurance Limited as the Lender

Address

St Helen's, 1 Undershaft, London

Postcode

E C 3 P 3 D Q

Name

Address

Postcode

## Continuation page

Please use a continuation page if you need to enter more details

6

## Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

## Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The following shares in the following company

Company

Issued Shares

Aviva Insurance Limited, a company  
registered in Scotland under no 2116  
and having its registered office at  
Pitheavlis, Perth PH2 0NH

10,000 fully paid ordinary shares of £10,000 00 each

and all other securities of every kind which may at any time, whether directly or indirectly, be derived from any kind of the said shares, whether by way of bonus, rights, exchange, option, preference, capital re-organisation or otherwise howsoever and where the context so admits, all monies and assets whatsoever at any time accruing on, or payable or receivable in respect of, any of the said shares or securities and all voting and other rights and powers of any kind at any time attaching to, or exercisable in respect of, any of the said shares or securities

# MG01

## Particulars of a mortgage or charge


<b>7</b>	<b>Particulars as to commission, allowance or discount (if any)</b>
Commission allowance or discount	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> <li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li> <li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li> </ul> <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p>
	NIL


<b>8</b>	<b>Delivery of instrument</b>
	<p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>

<b>9</b>	<b>Signature</b>
Signature	<p>Please sign the form here</p> <p>Signature</p> <p>X <i>Yongshu Piel.</i> X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>

# MG01

## Particulars of a mortgage or charge


 <b>Presenter information</b>	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.	
Contact name	LYLA SPENCER
Company name	AVIVA GROUP HOLDINGS LIMITED
Address	
ST HELEN'S	
1 UNDERSHAFT	
Post town	
LONDON	
County/Region	
Postcode	E C 3 P 3 D Q
Country	UNITED KINGDOM
DX	
Telephone	020 7662 8137


 <b>Certificate</b>
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.


 <b>Checklist</b>
We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee


 <b>Important information</b>
Please note that all information on this form will appear on the public record.

 <b>How to pay</b>
A fee of £13 is payable to Companies House in respect of each mortgage or charge.
Make cheques or postal orders payable to 'Companies House'.

 <b>Where to send</b>
You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.
<b>For companies registered in England and Wales</b> The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 NR Belfast 1

 <b>Further information</b>
For further information, please see the guidance notes on the website at <a href="http://www.companieshouse.gov.uk">www.companieshouse.gov.uk</a> or email <a href="mailto:enquiries@companieshouse.gov.uk">enquiries@companieshouse.gov.uk</a>

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 1555746  
CHARGE NO. 2**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A SHARES PLEDGE DATED 28  
FEBRUARY 2013 AND CREATED BY AVIVA GROUP HOLDINGS  
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME  
DUE FROM THE COMPANY TO AVIVA INTERNATIONAL  
INSURANCE LIMITED ON ANY ACCOUNT WHATSOEVER  
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT  
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED  
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT  
2006 ON THE 1 MARCH 2013**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 5 MARCH 2013**



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**