

Return of Allotment of Shares

Company Name: Nomura International plc

Company Number: 01550505

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Shares Allotted (including bonus shares)

Date or period during which From To

shares are allotted 29/10/2019 29/10/2019

Class of Shares: ORDINARY Number allotted 250000000

Currency: USD Nominal value of each share 1

Amount paid: 1

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: ORDINARY Number allotted 10741226555

Currency: USD Aggregate nominal value: 10741226555

Prescribed particulars

EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. THE SHARES ARE ENTITLED PARI PASSU TO DIVIDEND PAYMENTS AND TO PARTICIPATE IN ANY OTHER DISTRIBUTION (INCLUDING ONE ARISING FROM A WINDING UP). THERE IS NO RIGHT OF REDEMPTION.

Statement of Capital (Totals)

Currency: USD Total number of shares: 10741226555

Total aggregate nominal value: 10741226555

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.