

**Return of Allotment of Shares**Company Name: **Nomura International plc**Company Number: **01550505**Received for filing in Electronic Format on the: **03/09/2019**

X8D8PSWP

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|----------------------------------------------------|-------------------|-------------------|
|                                                    | <b>27/08/2019</b> | <b>27/08/2019</b> |

|                         |                 |                             |                  |
|-------------------------|-----------------|-----------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>250000000</b> |
| <b>Currency:</b>        | <b>USD</b>      | Nominal value of each share | <b>1</b>         |
|                         |                 | Amount paid:                | <b>1</b>         |
|                         |                 | Amount unpaid:              | <b>0</b>         |

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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|                  |          |                          |             |
|------------------|----------|--------------------------|-------------|
| Class of Shares: | ORDINARY | Number allotted          | 10491226555 |
| Currency:        | USD      | Aggregate nominal value: | 10491226555 |

Prescribed particulars

EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCE. THE SHARES ARE ENTITLED PARI PASSU TO DIVIDEND PAYMENTS AND TO PARTICIPATE IN ANY OTHER DISTRIBUTION (INCLUDING ONE ARISING FROM A WINDING UP). THERE IS NO RIGHT OF REDEMPTION.

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## Statement of Capital (Totals)

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|           |            |                                |                    |
|-----------|------------|--------------------------------|--------------------|
| Currency: | <b>USD</b> | Total number of shares:        | <b>10491226555</b> |
|           |            | Total aggregate nominal value: | <b>10491226555</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>           |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.