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IN THE HIGH COURT OF JUSTICE

No. 145 of 2011

CHANCERY DIVISION

COMPANIES COURT

MR JUSTICE BRISGS

Thursday 3 March 2011

IN THE MATTER OF NOMURA INTERNATIONAL PLC

AND IN THE MATTER OF NOMURA ITALIA SOCIETÀ DI INTERMEDIAZIONE  
MOBILIARE P.A.

AND IN THE MATTER OF THE COMPANIES (CROSS-BORDER MERGERS)  
REGULATIONS 2007

ORDER



UPON THE APPLICATION, by Part 8 Claim Form (the "Claim Form") of the  
above-named NOMURA INTERNATIONAL PLC ("NIP") and NOMURA ITALIA  
SOCIETÀ DI INTERMEDIAZIONE MOBILIARE P.A. ("NI SIM")

AND UPON HEARING Counsel for NIP and NI SIM

AND UPON READING the said Claim Form and the evidence

IT IS CERTIFIED in accordance with Regulation 16 (Court approval of cross-

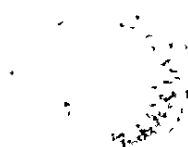
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RCS 04/03/2011 178  
COMPANIES HOUSE

border merger) of the Companies (Cross-Border Mergers) Regulations 2007 and for the purposes of Article 11 (Scrutiny of the legality of the cross-border merger) of Directive 2005/56/EC, that the court sanctions the completion of the merger by absorption of NI SIM by NIP to take effect at 12 00 a m , London time on 1 April 2011

M.B.



1415  
No. L of 2011

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IN THE MATTER OF  
NOMURA INTERNATIONAL PLC

and

IN THE MATTER OF  
NOMURA ITALIA SOCIETÀ DI  
INTERMEDIAZIONE MOBILIARE P A.

and

IN THE MATTER OF  
THE COMPANIES (CROSS BORDER  
MERGERS) REGULATIONS 2007

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ORDER

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THE COURT SENT SEVERAL COPIES OF THIS ORDER W. -

Freshfields Bruckhaus Deringer LLP  
65 Fleet Street  
London EC4Y 1HS

Solicitors to the Claimants

ENTERED: A J POOLY, CHANCERY CLERK - 0709147.6258