

550505

IN THE HIGH COURT OF JUSTICE

No. 5877 of 2013

CHANCERY DIVISION

COMPANIES COURT

MR JUSTICE BLISS



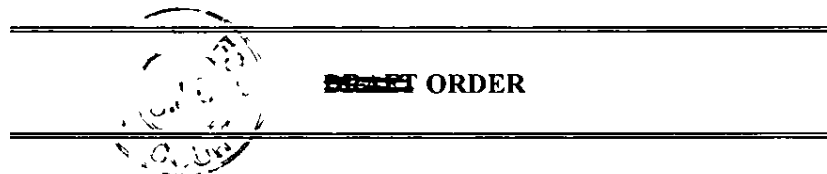
IN THE MATTER OF NOMURA INTERNATIONAL PLC

-and-

IN THE MATTER OF NOMURA BANK (DEUTSCHLAND) GMBH

-and-

IN THE MATTER OF THE COMPANIES (CROSS-BORDER MERGERS) REGULATIONS 2007



UPON THE APPLICATION by Part 8 Claim Form (the *Claim Form*) of the above-named Nomura International plc and NOMURA BANK (Deutschland) GmbH (the *Companies*)

AND UPON HEARING Counsel for the Companies

AND UPON READING the said Claim Form and the evidence

IT IS ORDERED pursuant to Regulation 16 of the Companies (Cross-Border Mergers) Regulations 2007 that the completion of the proposed cross-border merger between the Companies be approved for the purposes of Article 11 of Directive 2005/56/EC on cross-border mergers of limited liability companies

AND IT IS ORDERED that the consequences of the merger will take effect at 00 01 a m GMT on 30 September 2013

DATED 6 September 2013



RCS 06/09/2013 #10
COMPANIES HOUSE

No. 5877 of 2013

IN THE HIGH COURT OF JUSTICE
CHANCERY DIVISION
COMPANIES COURT
MA JUSTICE BIRSS
5TH SEPTEMBER 2012
IN THE MATTER OF
NOMURA INTERNATIONAL PLC

AND

IN THE MATTER OF
NOMURA BANK (DEUTSCHLAND) GMBH

AND

IN THE MATTER OF
THE COMPANIES (CROSS-BORDER MERGERS)
REGULATIONS 2007

~~DRAFT~~ ORDER

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SOLICITORS FOR THE CLAIMANT

Sealed 6.9.13

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