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CHFP010

Please do not write in this margin

COMPANIES FORM No. 123

Notice of increase in nominal capital

Pursuant to section 123 of the Companies Act 1985

123

Company Number

Please complete					
legibly, preferably					
in black type, or					
bold block					
lettering					

* insert full name of company

Τо	the	Re	gistrai	rof	Companie	S
(ad	dre	SS	overl	eaf)	

Name of company	1550505	
* Nomura International plc		

For official use

the nominal capital of the company has been increased by £ 800,000,000 00 beyond the registered capital of £ 700,000,000 00

Gives notice in accordance with section 123 of the above Act that by resolution of the

† the copy must be printed or in some other form approved by the Registrar A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc.) subject to which

the new shares have been or are to be issued are as follows

To rank pari passu in all respects with the existing Ordinary shares in the capital of the Company

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate Please tick here if continued overleaf

Designation
Desi

Presenter's name, address and reference (if any)

For official use (02/06) General section

Post room

AY05044L

A03 2

20/10/2008 COMPANIES HOUSE

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