

Company No. 01550489

FRIDAY



LD1

L8GUX080

25/10/2019

#77

COMPANIES HOUSE

BLACKROCK UK HOLDCO LIMITED

Compliance Statement under Section 644(5) Companies Act 2006

We, the directors of BlackRock UK Holdco Limited (the "**Company**") confirm that the solvency statement dated 23 October 2019 made by us pursuant to sections 642-644 of the Companies Act 2006 was:

- (i) made not more than 15 days before the date on which the special resolution relating to the reduction of share capital of the Company was passed by way of written resolution; and
- (ii) provided to the sole member of the Company at the time at which the special resolution was submitted to it in accordance with the requirements of section 642(2) of the Companies Act 2006.

This Compliance Statement is made on 23 October 2019.

This Compliance Statement may be signed by the directors of the Company in any number of counterparts, all of which when taken together will constitute one Compliance Statement.

Name: Oliver Al-Alawi
Signed:

.....

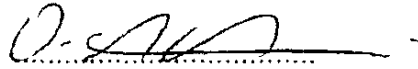
Name: Colin McDonald
Signed:

.....
CL McDonald

Name: Colin Thomson
Signed:

.....
CT

Name: Oliver Al-Alawi
Signed:

A handwritten signature in black ink, appearing to read 'O. Al-Alawi', written over a dotted line.

Name: Colin McDonald
Signed:

.....

Name: Colin Thomson
Signed:

.....