

Please complete in typescript,
or in bold black capitals.

Annual Return

CHFP010

Company Number

1548967

Company Name in full

Salomon Brothers Europe Limited

Date of this return

The information in this return is made up to

Day		Month		Year			
1	2	0	1	2	0	0	2

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day		Month		Year			

Registered Office

Show here the address at the date of this return.

VICTORIA PLAZA, 111 BUCKINGHAM PALACE ROAD

Any change of registered office **must** be notified on form 287.

Post town

LONDON

County / Region

UK Postcode

SW1W 0SB

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

7415

If the code number cannot be determined, give a brief description of principal activity.

UK Holding Company



When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

VICTORIA PLAZA, 111 BUCKINGHAM PALACE ROAD

Post town LONDON

County / Region UK Postcode SW1W 0SB

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state where it is kept.

Post town

County / Region UK Postcode

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

<input type="checkbox"/>
<input checked="" type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>
<input type="checkbox"/>

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries).

* Voluntary details.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Name

* Style / Title

Forename(s)

Surname

Address

Post town

County / Region

Country

Andrew Martin

Gaulter

Willows End, 39 Linden Grove

Walton-on-Thames

Surrey

UK Postcode KT12 1EY

Country

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name	* Style / Title	Mr.	
		Day	Month
		Year	
Date of birth		0	4
		0	7
		1	9
		4	2
Forename(s)	Charles Senff		
Surname	McVeigh III		
Address	18 Fawcett Street		
Post town	LONDON		
County / Region		UK Postcode	SW10 9JD
Country	England	Nationality	British
Business occupation	Investment Banker		

* Voluntary details.

Name	* Style / Title		
		Day	Month
		Year	
Date of birth		2	2
		0	4
		1	9
		4	2
Forename(s)	Edward Frank		
Surname	Miller		
Address	27 Hyde Park Gate		
Post town	London		
County / Region		UK Postcode	SW7 5DJ
Country		Nationality	Citizen of the USA
Business occupation	Banker		

Directors*Please list directors in alphabetical order.***Details of new directors must be notified on form 288a**

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Name * Style / Title _____

Day		Month		Year	
2	0	0	2	1	9

Date of birth

Forename(s) | William Meredith

Surname | Samuel

Address | 23 Cross Street

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town | London

County / Region | UK Postcode | N1 2BH

Country | Nationality | British

Business occupation | Banker

✓

* Voluntary details.

Name * Style / Title _____

Directors In the case of a director that is a corporate or a Scottish firm, the name is the corporate or firm name.

Day		Month		Year	

Date of birth

Forename(s) |

Surname |

Address |

Usual residential address must be given. In the case of a corporation, give the registered or principal office address.

Post town |

County / Region | UK Postcode |

Country | Nationality |

Business occupation |

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class (e.g. Ordinary/Preference)	Number of shares issued	Aggregate Nominal Value (i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)
See attached schedule		
Totals		

List of past and present shareholders

(use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

☒

on paper

in another format

A list of changes is enclosed

☐
☐

A full list of shareholders is enclosed

☒
☐
Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed

Alh Q. Jls

Date

16th January 2002

† Please delete as appropriate.

† a director / secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to **Companies House**.

This return includes

5

continuation sheets.

(enter number)

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Sue Smith, Schroder Salomon Smith Barney, 120

Cheapside, London EC2V 6DS

Tel

DX number

DX exchange

Issued share capital Schedule to form 363a

CHFP010 **Company Number** | 1548967

Company Name in full | Salomon Brothers Europe Limited

Currency | Pounds Sterling

Issued share capital

Enter details of all the shares in issue
at the date of this return.

Class
(e.g. Ordinary/Preference)

**Number of shares
issued**

**Aggregate Nominal
Value**
(i.e. Number of shares issued
multiplied by nominal value per
share, or total amount of stock)

2ND TRANCHE NEW RED PREF	0	£0.00
3RD TRANCHE NEW RED PREF	0	£0.00
A ORDINARY	192,270,589	£192,270,589.00
B ORDINARY	5,265,000	£5,265,000.00
FIFTH TRANCHE PREFERENCE	579,468,384	£579,468,384.00
FOURTH TRANCHE NEW RED PREF SHS	11,884,954	£118,849,540.00
NEW REDEEMABLE PREFERENCE	0	£0.00
ORDINARY £1	0	£0.00
Totals	788,888,927	895,853,513.00

List of past and present shareholders Schedule to form 363a

CHFP010

Company Number | 1548967

Company Name in full | Salomon Brothers Europe Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following the incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Shares or amount of stock transferred <i>(if appropriate)</i>		
	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name *Salomon International LLC <hr/> Address VICTORIA PLAZA, 111 BUCKINGHAM PALACE ROAD, LONDON <hr/> UK postcode SW1W 0SB	£1.00 A ORDINARY Shares Held 192,270,589		
Name <hr/> Address <hr/> UK postcode			
Name <hr/> Address <hr/> UK postcode			

List of past and present shareholders Schedule to form 363a

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- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name *Salomon (International) Finance AG Address Grafenauweg 6, PO Box 4753, CH-6304, ZUG, Switzerland UK postcode	£1.00 B ORDINARY Shares Held 5,265,000		
Name Address UK postcode			
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

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Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Shares or amount of stock transferred (if appropriate) Date of registration of transfer
Name *Salomon International LLC Address VICTORIA PLAZA, 111 BUCKINGHAM PALACE ROAD, LONDON UK postcode SW1W 0SB	£1.00 FIFTH TRANCHE PREFERENCE Shares Held 10,400,000		
Name *Salomon (International) Finance AG Address Grafenauweg 6, PO Box 4753, CH-6304, ZUG, Switzerland UK postcode	£1.00 FIFTH TRANCHE PREFERENCE Shares Held 569,068,384		
Name Address UK postcode			

List of past and present shareholders Schedule to form 363a

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- > List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name *Salomon International LLC Address VICTORIA PLAZA, 111 BUCKINGHAM PALACE ROAD, LONDON UK postcode SW1W 0SB	£10.00 FOURTH TRANCHE NEW RED PREF SHS Shares Held 11,884,954	Shares or amount of stock transferred (if appropriate)	
Name Address UK postcode			
Name Address UK postcode			