

SH01 (ef)

Return of Allotment of Shares



HORNBY PLC Company Name:

Company Number: 01547390

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Shares Allotted (including bonus shares)

Date or period during which From To24/11/2010 shares are allotted 24/11/2010

Class of shares **ORDINARY** Number allotted 400000

Nominal value of 0.01

each share

Amount paid 0.768 Currency **GBP**

Amount unpaid

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares Number allotted **ORDINARY** 38464100 Aggregate nominal 384641

value Currency **GBP** Amount paid per share 0.150291

Amount unpaid per share 0

Prescribed particulars

FULL VOTING AND DIVIDEND RIGHTS

Statement of Capital (Totals)

Currency	GBP	Total number of shares	38464100
		Total aggregate nominal value	384641

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.