

Particulars of a charge

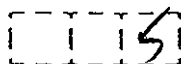
395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number



1546879

Name of company

* TATHAM MILLER LIMITED ✓

Date of creation of the charge

9th April 1998 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the charge

All or any monies and liabilities which will for the time being (and whether on or at any time after demand) be due, owing or incurred in whatsoever manner to the Bank of Scotland by the Company whether actually or contingently, solely or jointly and whether as principal or surety.

Names and addresses of the chargees or persons entitled to the charge

The Governor and Company of the Bank of Scotland

PO Box 5, The Mound, Edinburgh

Postcode

EH1 1YZ

Presenter's name address and
reference (if any):
77/DJB&670.94/pf

DUNDAS & WILSON CS

SOLICITORS

MADELEINE SMITH HOUSE

6/7 BLYTHSWOOD SQUARE

GLASGOW G2 4AD

Telephone: 0141 221 9880

For official Use
Mortgage Section

Post room



A36 *AAU7S5K2* 507
COMPANIES HOUSE 22/04/98

Time critical reference

Short particulars of all the property charged

By way of fixed and floating charge the whole of the property comprised in the property and undertaking of the Company (including uncalled capital)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed

Dundas & Wilton

Date

21/4/98

On behalf of ~~[company]~~ [chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01546879

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 9th APRIL 1998 AND CREATED BY TATHAM MILLER LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd APRIL 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24th APRIL 1998.

A handwritten signature in cursive script, reading "Jennifer V Murphy".

JENNIFER V MURPHY

for the Registrar of Companies



C O M P A N I E S H O U S E

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24/4
PMD