

Strategix Software Plc

Report and Accounts

31 May 2010

Company registration number 1545298



Strategix Software Plc

DIRECTORS' REPORT

The directors present their report and accounts for the year ended 31 May 2010

REVIEW OF THE BUSINESS AND FUTURE DEVELOPMENTS

The company had no transactions during the year. The expenses of the company have been met by the holding company.

DIRECTORS

The directors who served during the year were

ME Creswell

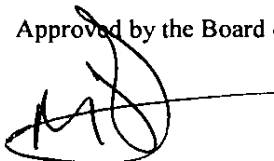
P Lusty (Resigned 18 September 2009)

M Johns

AUDITORS

The company has passed a special resolution not to appoint auditors. Accordingly, the accounts for the year ended 31 May 2010 have not been audited.

Approved by the Board of Directors on 30 September 2010 and signed on its behalf by

A handwritten signature in black ink, appearing to be 'M Johns', with a long horizontal line extending to the right.

M Johns
Director

BALANCE SHEET

Year ended 31 May 2010

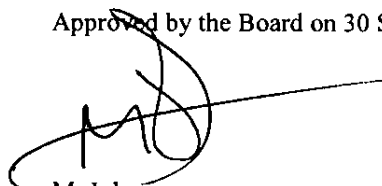
| | Notes | 2010 | 2009 |
|---------------------------------|-------|-------------------|-------------------|
| NET ASSETS | | - | - |
| | | <u> </u> | <u> </u> |
| CAPITAL AND RESERVES | | | |
| Called up share capital | 2 | 447,035 | 447,035 |
| Share premium account | | 326,443 | 326,443 |
| Capital redemption reserve fund | | 126,250 | 126,250 |
| Profit and loss account | | (899,728) | (899,728) |
| | | <u> </u> | <u> </u> |
| | | - | - |
| | | <u> </u> | <u> </u> |

For the year ending 31 May 2010, the company was entitled to exemption from audit under section 480 of the Companies Act 2006 relating to dormant companies

Directors' responsibilities

- The members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476, and
- The directors acknowledge their responsibilities for complying with the requirements of the Act with respect to accounting records and the preparation of accounts

Approved by the Board on 30 September 2010



M. Johns
Director

Strategix Software Plc

NOTES TO THE BALANCE SHEET

Year ended 31 May 2010

1. ACCOUNTING POLICIES

Accounting convention

The balance sheet is prepared under the historical cost convention and in accordance with applicable accounting standards

2. NO PROFIT AND LOSS ACCOUNT REQUIRED

The company had no transactions during the year and has made neither a profit nor a loss. No profit and loss account has therefore been prepared.

3. CALLED UP SHARE CAPITAL

| | 2010 £ | 2009 £ |
|---------------------------------------|-------------------|-------------------|
| Authorised | | |
| 7,012,500 Ordinary shares of 10p each | 701,250 | 701,250 |
| | <u> </u> | <u> </u> |
| Allotted and fully paid | | |
| 4,470,345 Ordinary shares of 10p each | 447,035 | 447,035 |
| | <u> </u> | <u> </u> |

4. ULTIMATE PARENT COMPANY

The company's ultimate parent company is TIS Software Holdings Limited, a company registered in England. Copies of the group financial statements of TIS Software Holdings Limited may be obtained from the Registrar of Companies, Companies House, Crown Way, Maindy, Cardiff CF4 3UZ.