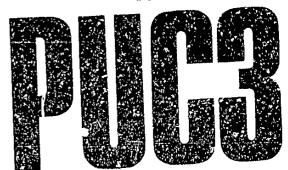


## Return of allotments of shares issued wholly or in part for a consideration other than cash

Pursuant to section 52(1) of the Companies Act 1948 as amended by the Companies Act 1976 and Part V of the Finance Act 1973

Name of company

BOS Group Plc



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Company number 1545298

Please do not write in the space below. For inland Revenue use only

Please do not	
write in this	×
binding margin	)

Please complete legibly, preferably in black type, or bold block lettering

- \*delete if inappropriate
- †Distinguish between ordinary, preference, etc.

§You are reminded of the fine(s) imposed on a company by virtue of sect.on 47(7) of (na Finance Act 1973 if the relative duty is not paid within one month of allotment #delete or

complete as appropriate

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	Ordinary	·	
Description of sharest			
A Number allotted	260,000		
B Nominal value of each	f0.10p_	£	£
	f0.10p	£	£
C Amount to be treated as paid up			000
D Total value of the consideration for the allots	1		
E Amount of such consideration to be treated as paid in respect of each	£0.10p	£	£
F Total amount of such consideration to be treated as paid in respect of A		£20,0	000
G Capital duty payable on the higher of F and A × B at £1 per £100 or part of £100§ £			

Date(s) of allotment(s)	
. 20 March 19	988]*
[made on the	allottees should be given overleaf.
The names, descriptions and addresses of the	e anottees street

This return must be accompanied by the duly stamped contract referred to in section 52 (1) (b) of the Companies Act 1948 or by the duly stamped prescribed particulars referred to in section 52 (2) of the same Act (form No. 52).

Where relief from capital duty has been or will be claimed under paragraphs 9 or 10 of schedule 19 of the Finance Act 1973, a letter to that effect should accompany this Form.

If you are claiming credit or relief from capital duty under section 49(5) of the Finance Act 1973, a form No. PUC4 must be completed and attached to this form.

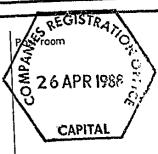
This form should not be used for shares allotted by way of bonus—form PUC7 should be used instead.

Presentor's name, address and reference (if any):

Boodle Hatfield Brookfield House 44 Davies Street London WlY 2BL

Ref: AXS/JRP

For official use Capital section



Please tick box

if attached

יישון עש שלצפון: write in this i binding margin

> lease complete egibly, preferably in black type, or bold block lettering

	me and description Address Number of shares allotted		llotted Other kinds	
Name and description	Addiess	Preference	Ordiviary	Other kinds
The National	101 Newington		260,000	
Research	Causeway,			
Development	London SE1 6BU			
Corporation			<u> </u>	
			<u> </u>	
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			_	
				1
	Tot	al	260,0	000

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:	
the details entered on this form are correct	

I hereby certify that the	e details	entered	on this form	are correct
	•			

hereby certify that the details entered s.	•
Signed J.R.K.R.	[Director] [Secretary] Date 1988 appropriate Page 2
J/g/10-02-	52022 4.93