

this margin

Return of allotments of shares issued for cash

Please do not write in

Pursuant to section 88(2) of the Companies Act 1985 and Part V of the Finance Act 1973

or official use	Company number
	1545298

Please do not write in the space below. For Inland Revenue use only

Please complete legibly, preferably in black type, or hold black lettering

bold block lettering Name of company

*Insert full name of company

* BOS Group Plo

†Distinguish between ordinary, preference, etc.

Description of shares †	Ordinary	Ordinary	
A Number allotted	69,095	50,000	
B Nominal value of each	£ 0.10	£ 0.10	£
C Total amount payable on each share (including premium if any)	£ 0.66	£ 0.75	£
D Amount paid or due and payable on each share. (Take into account premium if any or part payments made)	£ 0.66	£ 0.75	£
E Total amount paid or due and payable (A x D)		£ 83,1	.03
F Capital duty payable on E at £1 per £100 or part of £100 ‡		£	

‡You are reminded of the fine(s) imposed on a company by virtue of section 47(7) of the Finance Act 1973 if the relative duty is not paid within one month of allotments

§Delete or complete as appropriate

Date(s) of allotment(s)
Date(s) of allotment(s) /made on the 3 June 1988 /s
######################################
The names and addresses of the allottees should be given
overleaf

If you are claiming credit or relief from capital duty under section 49 (5) of the Finance Act 1973 a Form No. PUC4 must be completed and attached to this form.

If you are claiming relief from capital duty under paragraph 9 of Schedule 19 of the Finance Act 1973 or section 161 of the Companies Act 1985, a letter to that effect should accompany this form.

This form should not be used for shares allotted by way of bonus—Form No. 88(2) should be used instead.

Presentor's name, address and reference (if any):
Boodle Hatfield
Brookfield House

44 Davies Street London WlY 2BL Ref: MJH/NJP

	For	official	use
Ì	Capi	official tal sectio	n



Please tick box if

attached

Please runor

write in the scace

below, afor inland

Recenue use only.



Return of allotments of shares issued for cash

BOS Group plc

Pursuant to section 88(2) of the Companies Act #985 and Part V of the Finance Act 1073 For official use

Company ny mber	63.	 Plaas	ۇ ھۇ©. .سىد	130	i

1545294

£

Please do not write in this margin

Please complete legitily, preferably in black type, or hald block lettering Name of company

Sasert full name of company

†Distinguist: between ordinary, preference, etc.

Description of shares f Preferred B Preferred ordinary A Number allotted 272,727 102,273 B Nominal value of each f 0.10 $e^{0.10}$ £ 'Total amount payable on each share (including premium if any) £ 0.33 £0.33 £ D Amount paid or due and payable on each shath (Take into account premium if any or part payments made) £ 0.33 £ 0.33 £ E Total amount paid or due and payable (A x D) £ 123,750 Capital duty payable on E at £1 per £100 or part of £100 ‡

‡You are reminded of the fine(s) imposed on a compan, by virtue of section 47(7) of the Finance Act 1973 if the relative duty is not paid within one month of allotments

5Delete or complete as appropriate

Date(s) of allotment(s)
[made on the 2 June 1988 xpgxxxxxxx
মিন্দ্রসংক্রিক্তর্মান্ত বিশ্বর্থ বিশ্বরথ বিশ্বর্থ বিশ্বরথ
OVERIOR TO A CONTROL OF THE PROPERTY OF THE PR

If you are claiming credit or relief from capital duty under section 49 (5) of the Finance Act 1973 a Form No. PUC4 must be completed and attached to this form.

If you are claiming relief from capital duty under paragraph 9 of Schedule 19 of the Finance Act 1973 or section 161 of the Companies Act 1985, a letter to that effect should accompany this form.

This form should not be used for shares allotted by way of bonus-Form No. 88(2) should be used instead.

Presentor's name, address and reference (if any) :

Boodle Hatfield Brookfield House 44 Davies Street London WlP 2BL Ref: MJH/NJP

H	For	of	ficial	use
Ħ	Capi	tal	ficial sectio	n



Pleast tick box if

attached

Please do nos Wino in This maigin

ifilease complete legibly, preferably in plack type, or ibold block lettering

Names and Addresses	Mumber of shares allotted			
	Preference	Ordinary	Other kind	
	A Cumula	tire Con	vertible	
	Particip	ating Pr	eferred	
	Ordinary			
3i plc	ń,	272,727)	
91 Waterloo Road			j	
London SEL 8XP				
	B Cumula	tive Conv	vertible	
	Particip	ating Pro	ferred	
	Ordinary			
Charterhouse Development		102,273		
Capital Fund Limited				
65 Holporn Viaduct				
London EC1A 2DR			,	
		· · · · · · · · · · · · · · · · · · ·		
	-			
		· · · · · · · · · · · · · · · · · · ·	<u> </u>	
				
				
3 3				
				
, , , , , , , , , , , , , , , , , , , ,				
Total		272727		
		102273		

Signed [Director] [Secretary]* Date 3 6.88 *Delete as appropriate