

ACT Overseas Limited
Company number 1543895
(the "Company")


**SOLVENCY STATEMENT (THE "SOLVENCY STATEMENT") UNDER SECTION 643 OF THE
COMPANIES ACT 2006 (THE "ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT
ON 29/07/2015**

We, the directors named below being all of the directors of the Company as at the date of this statement, make the following statement under section 643 of the Act for the purposes of section 642 of the Act

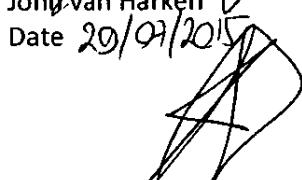
Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), we have formed the opinion that

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts
- Taking into account the current intention to commence winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up of the Company
- Should winding up of the Company not be commenced within twelve months of the date of the statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed by


Thomas Edward Timothy Homer
Date 29/07/2015


John van Harken
Date 29/07/2015


Johannes Jacobus Olivier
Date 29/07/2015

