

G4S Defence Systems International Limited

Registration Number: 01541457


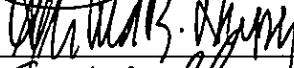

Statement of Compliance under Section 644(5) of the Companies Act (the "2006 Act") made on this the 27th day of February 2017.

We, the directors named below (being all of the directors of G4S Defence Systems International Limited (the "Company") as at the date of this statement), make the following statement under section 644(5) of the CA 2006

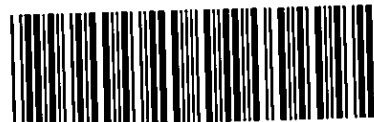
As set out in the written resolution circulated to members on 27 February 2017 the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the 2006 Act. The directors signed the solvency statement under section 643 of the CA 2006 (the "Solvency Statement") on 27 February 2017 and the resolution approving the reduction of capital (the "Written Resolution") was passed as a written resolution on 27 February 2017.

We confirm that:

1. The Solvency Statement was made not more than 15 days before the date on which the Written Resolution was passed.
2. A copy of the Solvency Statement was provided to the members in accordance with section 642(2) of the 2006 Act, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Written Resolution was sent or submitted to him.

Director	Signature	Date of Signature
Celine Barroche		27 February 2017
Soren Lundsberg-Nielsen		27 FEB 17
Timothy Peter Weller		27 February 2017

FRIDAY



A23 *A61WVRVV* #254
10/03/2017
COMPANIES HOUSE