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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

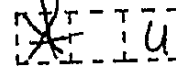
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Please complete
legibly, preferably
in black type or
bold block
lettering

*Insert full name
of company

To the Registrar of Companies

For official use Company number



1533774

Name of company

* CHANNEL FOUR TELEVISION COMPANY LIMITED

Date of creation of the charge

23 OCTOBER 1990

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE made between (1) Channel Four Television Company Limited and (2) Halifax Building Society

Amount secured by the mortgage or charge

The Overage as defines in a Sale and Purchase Agreement made 8 October 1990 between (1) Declan Kelly Plc (in Receivership) and (2) Channel Four Television Company Limited. Namely any excess over £23,500,000 plus VAT in the event of a sale of the freehold property hereinafter described before 23 October 1992

Names and addresses of the mortgagees or persons entitled to the charge

Halifax Building Society

Trinity Road Halifax

Postcode HG1 2RG

7-11
Presentor's name, address and
reference (if any):

Hammond Suddards
Josephs Well
Hanover Walk
LEEDS LS3 1AB

CRBB/HB

For official use

Mortgage section

REGISTERED

- 5 NOV 1990

Post room

COMPANIES HOUSE

5 NOV 1990

M

40

Time critical reference

Short particulars of all the property mortgaged or charged

The freehold property situate on the east side of Horseferry Road Westminster London and registered with absolute title number NGL628205 at H M Land Registry including all buildings and fixtures owned by Channel Four Television Company Limited (but no plant or machinery) for the time being at the said freehold property.

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Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

None.

Signed

Hammond Suddards

Date 2 November 1990

On behalf of ~~[company]~~ [mortgagee/chargee]*

*Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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The Solicitors' Law Stationery Society plc, Oyez House, 27 Crimscoth Street, London SE1 5TS

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Companies M395



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a Legal Charge dated 23rd OCTOBER 1990 and created by CHANNEL FOUR TELEVISION COMPANY LIMITED for securing the Overage as defined in a Sale and Purchase Agreement dated 8th OCTOBER 1990 due from the Company to HALIFAX BUILDING SOCIETY was registered pursuant to Chapter I Part XII of the Companies Act 1985, on the 5th NOVEMBER 1990

Given under my hand at the Companies Registration Office,
Cardiff the 13th NOVEMBER 1990

No. 1533774

P. T. DAVIES

an authorised officer

Certificate and instrument received by

..... *POST*

..... *SL*

Date *13/11*