

MG01

V - 020789 / 13.

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



What this form is for

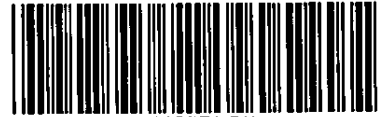
You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland



What this form is NOT for

You cannot use this form to register particulars of a charge for a company. To do this, please use form MG01s

TUESDAY



LD6

LMC7RLGI

06/07/2010

211

COMPANIES HOUSE

1

Company details

Company number 0 1 5 3 3 1 2 3

Company name in full Alliance & Leicester Commercial Finance plc (the **Company**)

2 3 4

For official use

→ **Filling in this form**

Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2

Date of creation of charge

Date of creation d1 d8 m0 m6 y2 y0 y1 y0

3

Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

An insurance assignment (the **Assignment**)

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All sums owing under or pursuant to

- (a) a facilities agreement dated 17 June 2010 made between (1) Golar Freeze Holding Co (the **Borrower**), (2) the lenders whose names and addresses are set out in schedule 1 thereto as Commercial Facility Lenders (the **Commercial Facility Lenders**), (3) Eksportfinans ASA as the Eksportfinans Facility Lender (the **Eksportfinans Facility Lender** and, together with the Commercial Facility Lenders, the **Lenders**), (4) DnB NOR Bank ASA, Citigroup Global Markets Limited, and DVB Bank SE (the **Mandated Lead Arrangers**), (5) DnB NOR Bank ASA as swap bank (the **Swap Bank**), (6) DnB NOR Bank ASA as facility agent (the **Facility Agent**), (7) DnB NOR Bank ASA as book runner (the **Book Runner**) and (8) the Security Agent (as defined below) (together with the Lenders, the Mandated Lead Arrangers, the Swap Bank and the Facility Agent, (the **Creditors**)) as security agent for and on behalf of the Creditors (the **Facilities Agreement**),

(see continuation sheet 1)

Continuation page

Please use a continuation page if you need to enter more details

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name ☒ DnB NOR Bank ASA (the **Security Agent**)

Address 20 St Dunstan's Hill

London

Postcode E C 3 R 8 H Y

Name

Address

Postcode

Continuation page

Please use a continuation page if you need to enter more details

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars All the Company's rights, title and interest in and to all the benefit of all insurances of the Marshall Islands registered ship m v "Golar Freeze" with official number 3805

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

Nil

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

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Signature

Please sign the form here

Signature

Signature

X Norton Rose LLP X

This form must be signed by a person with an interest in the registration of the charge

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Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name LN36316/JCRI

Company name Norton Rose LLP

Address 3 More London Riverside

Post town

County/Region

Postcode S E 1 2 A Q

Country

DX

Telephone 0207 444 2292



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

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Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

- (b) a master swap agreement and the schedule thereto dated 17 June 2010 made between (1) the Borrower and (2) the Swap Bank (the **Master Swap Agreement**),
 - (c) the Assignment, and
 - (d) any other documents executed to guarantee and/or secure sums owing under the Facilities Agreement and/or the Master Swap Agreement,
- (as each may from time to time be amended, restated or supplemented)



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 1533123
CHARGE NO. 234**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN INSURANCE ASSIGNMENT
DATED 18 JUNE 2010 AND CREATED BY ALLIANCE &
LEICESTER COMMERCIAL FINANCE PLC FOR SECURING ALL
SUMS DUE OR TO BECOME DUE UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 6 JULY 2010**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 JULY 2010

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Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**