

Please complete in typescript,
or in bold black capitals.

CHFP001

Return of Allotment of Shares

Company Number

1529002

Company name in full

ICELAND GROUP plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
1	0	1	2	0	0

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

ORDINARY		
88,931		
10p		
81.07p		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

100%		
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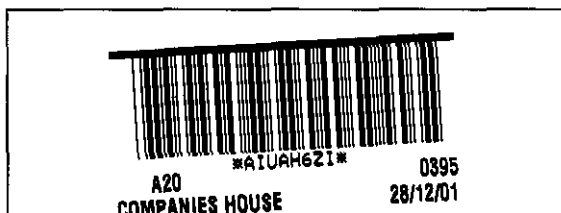
Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

CASH

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050
Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
Edinburgh
For companies registered in Scotland



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Please See Attached List Address UK Postcode L L L L L L L	Class of shares allotted Ordinary	Number allotted 88,931
Name Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted
Name Address UK Postcode L L L L L L L	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

5

Signed



Date

21 / 12 / 01

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

**Suzanne Chase, Company Secretary, Equity House
Irthlingborough Road, Wellingborough,**

Northants, NN8 1LT

Tel **01933 371 827**

DX number

DX exchange

SHARESAVE ALLOTMENT 1

PA. 0 : 2

CLIENT : ICELAND GROUP PLC
 EXERCISE PERIOD : FROM 11 DEC 2001 TO 11 DEC 2001
 DATE OF GRANT : 25 SEP 1996
 TYPE OF SCHEME : 0 YEAR SCHEME
 OPTION PRICE (p) : 81.07

Account No	Participant's Details	Location Code Org Unit Payroll Ref NI No	Exercise Date	No of Shares Under Option	Shares To Be Allotted	Amount Due (£)
00127285	BOARMAN ROSS /MR. 38A SEBERTON PARK BIRKENHEAD MERSEYSIDE CH42 4QZ	000003107 WK845938D	11-DEC-01	2553	2553	2069.72
00139362	BOLD LINDA /MRS. 6 APPLE CLOSE ALT ESTATE OLDHAM LANCASHIRE OL8 2HX	003-0563202 YK292924D	11-DEC-01	1702	1702	1379.82
0020252A	BUTLER DEBORAH FLORENCE /MRS. 4 GREENHILLS BARRMILL BY BELTH AYRESHIRE KA15 1HJ	0031043271 NY713215B	11-DEC-01	1702	1702	1379.82
00136229	CHETNIK NINO /MR. 20 BELMONT CLOSE KINGSTEIGHTON NEWTON ABBOTT DEVON TQ12 3TT	0017617 YX511524C	11-DEC-01	2553	2553	2069.72
00136315	CLARKE CAROLE LOUISE /MISS. 39 SOUTHWAY CRESCENT YEOVIL SOMERSET BA21 3EA	0071441 NM851950D	11-DEC-01	4255	4255	3449.53
00203791	FRANKS EVELYN /MRS. 54 TALLIESIN AVENUE SHOTTON DEESIDE FLINTSHIRE CH5 1HY	0405713 2P612911B	11-DEC-01	1702	1702	1379.82
00202770	HOLMES BARRY JOHN /MR. 149 ST JOHNS AVENUE BRIDLINGTON YO16 4NP	0423012 NZ257042D	11-DEC-01	1276	1276	1034.46
00048709	HOUGHTON ADRIAN JOSEPH /MR. 23 HEREFORD WAY MIDDLEWICH CHESHIRE CW10 9GS	0001242 WK291523A	11-DEC-01	5957	5957	4829.34
00049236	HUGHES BRIAN /MR. 11 KENT AVENUE NORTH VALE BRISTOL AVON	0016938 YK452863D	11-DEC-01	5106	5106	4139.44

BS / 7RY

00055381 KENDRICK DAVID NEVILLE /MR.
6 TALGARREG DRIVE
CONNAHS QUAY
DEESIDE
FLINTSHIRE
CH5 4GX

0060372/340
WL498965B

11-DEC-01

5106

5106

4139.44

SHARESAVE ALLOTMENT 1

PA .0 : 3

Account No	Participant's Details	Location Code Org Unit Payroll Ref NI No	Exercise Date	No of Shares Under Option	Shares To Be Allotted	Amount Due (£)
00065850	MCDONALD JOSEPH JOHN /MR. 21 SIGNAL ROAD BRISTOL AVON BS16 5PE	15479 NB197881D	11-DEC-01	2978	2978	2414.27
00076010	NORVAL, MARTIN GRAHAM JAMES /MR. 10 OULTON ROAD STONE STAFFS ST15 8DZ	0018786 XS517632B	11-DEC-01	5957	5957	4829.34
00202164	NORWOOD NORMA /MRS. 29 NEW PARK ROAD ASTON PARK QUEENSFERRY DEESIDE FLINTSHIRE CH5 1XD	0146050 ZR377312C	11-DEC-01	425	425	344.55
00201582	PUTTERILL MARK DAVID /MR. 31 GOSMERE ROAD NEW BRIGTON MOLD FLINTSHIRE CH7 6QN	1130086 NM295593A	11-DEC-01	5957	5957	4829.34
00205663	SCHOFIELD VAUGHAN /MR. OLD POST HOUSE THE GREEN WOOTTON NORTHAMPTON NORTHAMPTONSHIRE NN4 6LF	4559 WR260384A	11-DEC-01	8511	8511	6899.87
00139796	TOTTIE PETER JOHN /MR. 34 ST JAMES AVENUE UPTON CHESTER CH2 1NJ	0061238 YMS48502D	11-DEC-01	12766	12766	10349.40
0020246A	TRACY KEITH /MR. 73 HIGH STREET FRODSHAM CHESHIRE WA6 7AN	004 WL139329A	11-DEC-01	4255	4255	3449.53
00139422	VIEN PHUNG MAI /MISS. 10 COED Y NANT COED Y GLYN WREXHAM CLWYD LL13 7QH	0036954 NH174985B	11-DEC-01	8511	8511	6899.87
00139610	WATSON ALAN /MR. 41 CASTLEMARTIN INGLEBY BARWICK STOCKTON CLEVELAND TS11 8BA	003209003 YX591662C	11-DEC-01	1702	1702	1379.82
00201598	WATSON SALLY ANN /MRS. 41 CASTLEMARTIN		11-DEC-01	1702	1702	1379.82

SHARESAVE ALLOTMENT 1

PAK C 4

Account No	Participant's Details	Location Code	Exercise Date	No of Shares Under Option	Shares To Be Allotted	Amount Due (£)
00138025	WILLIAMS JANET MAUREEN /MRS. 11 CASTLEGRANGE CLOSE MORETON WIRRAL MERSEYSIDE L46 3SX	0141050 YR731284B	11-DEC-01	4255	4255	3449.53
	NO OF PARTICIPANTS :			88931	88931	72096.45
		GRAND TOTALS	:			