

Section 94

The Insolvency Act 1986

**Return of Final Meeting in a
Members' Voluntary Winding Up
Pursuant to Section 94 of the
Insolvency Act 1986****S94**

To the Registrar of Companies

For Official Use

Company Number

1526619

Name of Company

Hospitals Leasing (Two) Limited

I / We

Jeremy Simon Spratt
PO Box 695
8 Salisbury Square
London
EC4Y 8BBJohn David Thomas Milsom
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

give notice that a general meeting of the company was ~~held~~/summoned for 25 March 2011 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that ~~the same was done accordingly~~ / no quorum was present at the meeting

Signed



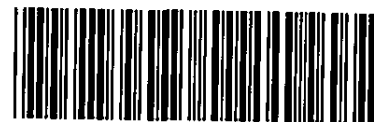
Date 25 March 2011

KPMG LLP
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Ref BA920F4548/PJL/JXE

For Official Use
Insolvency

THURSDAY



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AMHC4SWH

31/03/2011

COMPANIES HOUSE

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BHS (Holdings) 2006 Limited
Bupa House
15-19 Bloomsbury Way
London
WC1A 2BA

Our ref Cr988/jss/pl/jxc

Contact Jacqueline Edwards
020 7311 8563

14 February 2011

Dear Sirs

Hospitals Leasing (Two) Limited (in members' voluntary liquidation) ("the Company")
Final Report to Members

I am now in a position to conclude the liquidation and convene the final meeting of members of the Company in accordance with section 94 of the Insolvency Act 1986. Attached as Appendix 1 is the general information required to be disclosed to members by the Insolvency Rules 1986.

I attach as Appendix 2 the joint liquidators' receipts and payments account. I comment below on the principal matters that have arisen during the liquidation.

Matters arising during the liquidation

All statutory documentation was filed at Companies House following the liquidators' appointment and all relevant parties were notified of the liquidation.

The declaration of solvency, sworn by the directors prior to the commencement of the liquidation, showed an intercompany receivable of £398,637 which is being distributed to the sole shareholder by assignment (see "distributions" below).

The Company had no known creditors. A notice to creditors to prove their claims was advertised in the London Gazette and the Times newspaper on 1 October 2010. No creditors were forthcoming as a result of these advertisements.

A land registry search of the Index of Proprietors Names in the current and former names of the Company revealed no titles.

HM Revenue & Customs ("HMRC") has confirmed that the Company has no pre and post liquidation corporation tax liabilities outstanding, that no enquires will be made into any pre or post liquidation periods and that it has no objection to the liquidators convening the final meeting of members to conclude the liquidation.

HMRC has also confirmed that it has no claim in the liquidation in respect of PAYE and VAT

Distribution

I enclose a letter declaring a first and final distribution of the assets of the Company to BHS (Holdings) 2006 Limited as the sole beneficial shareholder of the Company

The distribution is at the rate of £1 per £1 Ordinary share and is being effected by assignment against the debt of £398 637 due to the Company by Central Policy Units

Liquidators' remuneration

A written resolution was passed on 17 September 2010 that the remuneration of the joint liquidators be fixed at their normal charging rates according to the time properly spent by them and members of their staff in attending to matters arising in the winding up of the Company

In the event, the liquidators' remuneration is being paid by The British United Provident Association Limited and accordingly no detailed analysis is attached to this report


Final Meeting

I attach a notice of the final meeting of members of the Company which has been convened for 25 March 2011, together with a proxy form. The meeting is convened pursuant to section 94 of the Act and its purpose is to receive an account showing the manner in which the liquidation has been conducted and the property of the Company disposed of, and of hearing any explanation which may be given by the joint liquidators

There are no resolutions to be proposed at the meeting. The account to be laid before the meeting is the same as in this letter and attachments. There is no necessity to attend the meeting in person unless you so wish. If you do propose to attend the meeting, please contact Jacqueline Edwards on 020 7311 8563 in order that the appropriate arrangements can be made

Following the final meeting the liquidators will file a copy of their formal account of the liquidation with the Registrar of Companies and will vacate office, and have their release from that time. The Company will be finally dissolved approximately three months thereafter

Yours faithfully
for Hospitals Leasing (Two) Limited



JS Spratt
Joint Liquidator

Jeremy Simon Spratt and John David Thomas Milsom are authorised to act as insolvency practitioners by the Institute of Chartered Accountants in England & Wales

Appendix 1

Statutory Information	
Company name & Trading style	Hospitals Leasing (Two) Limited
Date of appointment	17 September 2010
Liquidators' details	<p>Jeremy Simon Spratt of KPMG LLP, 8 Salisbury Square, London, EC4Y 8BB was appointed on 17 September 2010 and is authorised to act as an insolvency practitioner by the Insolvency Practitioners Association</p> <p>John David Thomas Milson of KPMG LLP 8 Salisbury Square, London, EC4Y 8BB was appointed on 17 September 2010 and is authorised to act as an insolvency practitioner by the Institute of Chartered Accountants in England and Wales</p>
Former office holders details	None
Functions	The functions of the office holders are being exercised by any one of them in accordance with the resolution passed on 17 September 2010
Company Information	
Company registration number	01526619
Previous registered office	Bupa House, 15-19 Bloomsbury Way, London, WC1A 2BA
Present registered office	c/o KPMG, 8 Salisbury Square, London EC4Y 8BB

Liquidator's statement of account: Members' voluntary winding up**Hospitals Leasing (Two) Limited****From 17 September 2010 to 14 February 2011**

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ASSET REALISATIONS

398,637	Intercompany debt	NIL	NIL
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OTHER REALISATIONS

DISTRIBUTIONS

398,637	Ordinary shareholders	NIL	NIL
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398,637			NIL
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Dividend information

Preferential debts

Unsecured debts

Returns to contributories £1 per £1 ordinary share distributed by assignment