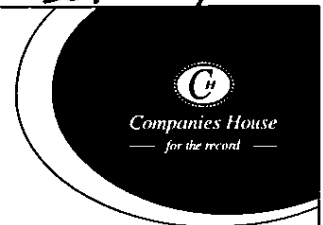


MG01

Particulars of a mortgage or charge

309322/52



A fee is payable with this form

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ **What this form is NOT**  
You cannot use this form  
particulars of a charge for  
company. To do this, please  
form MG01s

SATURDAY



A10 09/10/2010 235  
COMPANIES HOUSE

**1 Company details**

Company number 1 5 1 8 5 2 1

Company name in full GRACEHURST LIMITED

2 For official use

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

**2 Date of creation of charge**

Date of creation 0 6 1 0 2 0 1 0

**3 Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description PLEDGE

**4 Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured Monies, obligations and liabilities, whether actual or contingent, now  
or hereafter due to the Pledgee by the Pledgor (whether alone or  
jointly in whatever style, name or form and whether as principal or  
surety) which shall have been advanced in order to finance particular  
Pledged Goods (for definition see Short Particulars of Property  
Charged), including liabilities in connection with foreign exchange  
transactions, accepting, endorsing or discounting any notes or bills or  
under bonds, guarantees, indemnities, documentary or other credits  
or instruments from time to time entered into by the Pledgee for or at  
the request of the Pledgor in connection with the finance of such  
particular Pledged Goods together with interest (as well after as  
before any judgment) to the date of payment at such rates and upon  
such terms as may from time to time

**Continuation page**  
Please use a continuation page if  
you need to enter more details.

# MG01

## Particulars of a mortgage or charge

**5**

### Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	Banque de Commerce et de Placements
Address	1, Rue de la Fontaine
	CH-1211 GENEVA 3 / Switzerland
Postcode	<input type="text"/>
Name	<input type="text"/>
Address	<input type="text"/>
Postcode	<input type="text"/>

Continuation page

Please use a continuation page if you need to enter more details.

**6**

### Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

1 Each negotiable instrument and each bill of lading, warrant, delivery order, wharfinger's or other warehouse keeper's certificate or receipt (including, without limitation, a forwarder's certificate of receipt), policies and certificates of insurance and the documents of title and the produce to which the same relate (the "Pledged Goods") which are now or hereafter in the Pledgee's possession (whether actual or constructive) or warehoused or stored in its name or in the name of its agent or nominee or received by, deposited or lodged with, transferred to or otherwise held by the Pledgee or to its order or under the control of the Pledgee, its agent or nominee

2 All Receivables, which are defined as

(a) all present and future contracts (including any proceeds of sale and claims for damages and insurance arising thereunder) which the Pledgor may enter into with respect to any Pledged Goods which have been purchased or held by the Pledgor with the assistance of finance provided by the Pledgee, whether by the issue or confirmation of a guarantee, letter of credit, payment undertaking, the making of cash advances, the acceptance or discount of bills or in any other manner,

(b) all guarantees, letters of credit, letters of indemnity or similar obligations issued or incurred by third parties to the Pledgor with respect to such Pledged Goods or any contract of sale relating thereto,

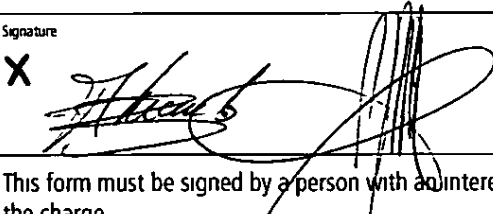
(c) any present or future claims the Pledgor may have against a carrier of any such Pledged Goods in respect thereof, whether pursuant to a bill of lading or otherwise,

(d) any present or future wash-out, book-out, circle settlement, netting or other similar arrangement or agreement pursuant to which the rights and obligations of the parties to two or more contracts for the sale and purchase of a particular commodity are effectively cancelled and substituted by new payment obligations calculated by reference to the sale prices agreed in such contracts, provided that any amount so included in the definition of Receivables shall only apply to such Pledged Goods and shall not exceed the price paid the Pledgor therefor, and

(e) all present and future things in action which may give rise to any debt, revenue or claim under or pursuant to any property described in paragraphs (a) to (d) above (which, for the avoidance of doubt, only refers to such Pledged Goods), together with the

# MG01

## Particulars of a mortgage or charge

<b>7</b>	<b>Particulars as to commission, allowance or discount (if any)</b>  Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none"> <li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li> <li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li> </ul> for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount	Not applicable	
<b>8</b>	<b>Delivery of instrument</b>  You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)  We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
<b>9</b>  Signature	<b>Signature</b>  Please sign the form here  <div style="border: 1px solid black; padding: 5px;">           Signature   </div> This form must be signed by a person with an interest in the registration of the charge	

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **ANDREAS STRAUB**

Company name **Banque de Commerce et de**

#### Placements

Address **1, Rue de la Fontaine**

**CH-1211 GENEVA 3**

Post town **GENEVA**

County/Region

Postcode

Country **SWITZERLAND**

DX

Telephone **+41 22 909 1984**



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

**We may return forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

**Please note that all information on this form will appear on the public record**



### How to pay

**A fee of £13 is payable to Companies House in respect of each mortgage or charge**

Make cheques or postal orders payable to 'Companies House'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

#### For companies registered in England and Wales

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### For companies registered in Scotland

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### For companies registered in Northern Ireland

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)**



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 1518521  
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A PLEDGE DATED 6 OCTOBER 2010  
AND CREATED BY GRACEHURST LIMITED FOR SECURING  
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY  
TO BANQUE DE COMMERCE ET DE PLACEMENTS UNDER THE  
TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING  
OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT  
TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE  
9 OCTOBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 OCTOBER  
2010

*P*



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES