

The Insolvency Act 1986
Members' Voluntary Winding up
Declaration of Solvency Embodying a
Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986

S.89(3)

For Official Use

To the Registrar of Companies

Company number

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01515071

Name of company

(a) Insert full name of
company

(a) GUINNESS BREWING WORLDWIDE LIMITED

(b) Insert full name(s) and
address(es)

We (b) Geoffrey Lambert Carton-Kelly
Baker Tilly Restructuring
and Recovery LLP
5 Old Bailey
London
EC4M 7AF

Bruce Alexander Mackay
Baker Tilly Restructuring
and Recovery LLP
5 Old Bailey
London
EC4M 7AF

attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date 30/9/09

Name: Baker Tilly Restructuring and
Recovery LLP

Ref:

WEDNESDAY



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AOH17DWW

07/10/2009

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COMPANIES HOUSE

The Insolvency Act 1986

**Members' Voluntary Winding up
Declaration of Solvency
Embodying a Statement of Assets
and Liabilities**

Company Number: 01515071

Name of Company: Guinness Brewing Worldwide Limited

Presented by: Baker Tilly Restructuring and Recovery LLP

Declaration of Solvency

We (a) Gavin Crickmore representing
Diageo Corporate Officer A
Limited
8 Henrietta Place
London
W1G 0NB

Signed.....

Paul Tunnacliffe representing Diageo
Corporate Officer B Limited
8 Henrietta Place
London
W1G 0NB

Signed.....

being all of the directors of Guinness Brewing Worldwide Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as at (e) 29 September 2009 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at *8 Henrietta place, London W1G 0NB*

This *29th* day of *September 2009*

Before me,



Julia Davis
Solicitor or Commissioner of Oaths

WEDNESDAY

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07/10/2009
COMPANIES HOUSE

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**Statement as at 29 September 2009 showing assets at estimated realisable values and liabilities
expected to rank pari passu**

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Inter-company receivable	2
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Investments other than marketable securities	
	Other property, viz	
	Estimated realisable value of assets	£ 2
Liabilities:		
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
Trade accounts		
Inter-company payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
Estimated surplus after paying debts in full		£ 2

Remarks: The costs and expenses of this liquidation will be met by another Group company