

Lloyds TSB £10
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CHFP004

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Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.



395

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

6

1511975

Name of company

* **HORSTMAN DEFENCE SYSTEMS LIMITED (the "Mortgagor")**

Date of creation of the charge

12 November 2001

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge (the "Charge")

Amount secured by mortgage or charge

All monies, obligations and liabilities owed by the Mortgagor to the Mortgagees (defined below) of any kind (whether present or future actual or contingent and whether incurred alone or jointly with another) (the "**Secured Obligations**").

The liability referred to [above] shall, without limitation, include interest (both before and after judgement) to date of payment at such rates and upon such terms as may from time to time be agreed, and all legal and other costs, charges and expenses on a full and unqualified indemnity basis which may be incurred by the Mortgagees in relation to any of the Secured Obligations.

Names and addresses of the mortgagees or persons entitled to the charge

EIS GROUP PLC (Company Number 00061407) whose registered office is at

Lambourn Court, Wyndyke Furlong, Abingdon, Oxfordshire

(Continued on page 3 of the continuation sheets)

Postcode

OX14 1DH

Presenter's name address and
reference (if any):

**Wragge & Co
55 Colmore Row
Birmingham
B2 2AS
Ref: 1795892/CGB/LXT/HEH1**

Time critical reference

For official Use
Mortgage Section

Post room



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COMPANIES HOUSE

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Peapod Solutions Ltd.

122
22/11/01

Short particulars of all the property mortgaged or charged

The Mortgagor with full title guarantee as security for the payment and discharge of the Secured Obligations:

1) charges to the Mortgagees by way of a legal mortgage the freehold property known as land on the South Side of Locksbrook Road, Bath and registered at HM Land Registry with Title Number AV236269 (the "**Property**") together with all rights, easements and privileges appurtenant to, or benefiting, the same;

2) charges to the Mortgagees by way of a fixed charge all monies from time to time payable to the Mortgagor under or pursuant to all present and future contracts or policies of insurance effected by the Mortgagor or to which the Mortgagor is entitled in respect of the Property or otherwise in accordance with the Charge including without limitation the refund of any premiums;

(Continued on page 4 of the continuation sheets)

Particulars as to commission allowance or discount (note 3)

Nil

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.
(See Note 5)

Signed

W. J. J. J.

Date *20th November 2001*

On behalf of ~~[company]~~ [mortgagee/chargee][†]

[†] delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and postal orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF14 3UZ, DX: 33050 Cardiff
M395

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binding margin

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COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)
Particulars of a mortgage or charge
(continued)

Continuation sheet No _____
to Form No 395 and 410 (Scot)

Company number

**Please complete
legibly, preferably
in black type, or
bold block lettering**

Name of company

Limited *

* delete if
inappropriate

Description of the instrument relating or evidencing the mortgage or charge (continued) (note 2)

Amount due or owing on the mortgage or charge (continued)

Please do not
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binding margin

**Please complete
legibly, preferably
in black type, or
bold black
lettering**

Names, addresses and descriptions of the mortgagees or persons entitled to the charge
(continued)

Please do not write
in this binding
margin

Please complete
legibly, preferably in
black type or bold
block lettering

and

ABPH Limited (Company number 972195) whose registered office is at
134 Stanley Green Road,
Poole,
Dorset
BH15 3AL

(together the "**Mortgagees**")

3) charges to the Mortgagees by way of fixed charge all the plant machinery and fixtures and fittings of the Mortgagor now and in the future at the Property but excluding such plant and machinery that is stated in Part B of schedule 1 of the Charge as being excluded from the Charge and excluding those assets that are listed in Part C of schedule 1 of the Charge to the extent that any of it is or is to be validly sold to a third party (the "**Sale Assets**");

Please complete
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in black type, or
bold black
lettering

(all of the above described in 1, 2 and 3 being the "**Charged Assets**").

Negative Pledge

The Mortgagor undertakes not (without the prior written consent of the Mortgagees) to;

1) create or purport to create or permit to subsist any mortgage debenture charge or pledge upon or permit any mortgage, charge, pledge, lien, hypothecation, standard security, assignment by way of security or other security interest of any kind to arise on or affect any part of the Charged Assets; or

2) dispose of any of the Charged Assets or agree to do so;

save that the Mortgagor may sell the Sale Assets if all or any of them (whether in one or a series of transactions) are to be sold to a third party, PROVIDED THAT the sale proceeds will be used to repay all or part of the Deferred Consideration as defined in the Share Transfer Agreement between the Mortgagees and HW Machinery Limited dated 12 November 2001.

FILE COPY



*This Certificate has been
cancelled and replaced by
an amended Certificate.
Issued on 5/12/07*

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01511975

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT
A LEGAL CHARGE DATED THE 12th NOVEMBER 2001 AND CREATED BY HORSTMAN
DEFENCE SYSTEMS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE
FROM THE COMPANY TO EIS GROUP PLC ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON
THE 20th NOVEMBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd NOVEMBER 2001.

CANCELLED

pleak



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 01511975

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 12th NOVEMBER 2001 AND CREATED BY HORSTMAN DEFENCE SYSTEMS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO EIS GROUP PLC and ABPH LIMITED ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 20th NOVEMBER 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 23rd NOVEMBER 2001.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —